



25 October 2022

Loyalty Options Offer - Entitlements

Kingsland Minerals Ltd (ACN 647 904 014) (**ASX: KNG**) (**the Company**) would like to clarify that, in relation to its pro rata non-renounceable entitlement offer of one (1) option (**Loyalty Option**) for every two (2) fully paid ordinary shares in the capital of the Company (**Shares**) held by eligible shareholders registered on the record date of 1 November 2022 (**Record Date**) at an issue price of \$0.01 per Loyalty Option to raise up to approximately \$186,949.20 (before costs)(**Offer**) announced earlier today, all fractional entitlements will be **rounded up** to the nearest whole number in line with the Company's Appendix 3B released earlier today.

If you have any queries regarding the Offer, please contact your stockbroker, accountant, other independent professional adviser or the Company's registry, Advanced Share Registry Limited on +61 8 9389 8033, up to the Closing Date of the Offer.

THIS ANNOUNCEMENT HAS BEEN AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

About Kingsland Minerals Ltd

Kingsland Minerals Ltd is an exploration company with assets in the Northern Territory and Western Australia. There are four project areas in the NT: Allamber, Woolgni, Shoobridge and Mt Davis. In addition Kingsland Minerals owns a nickel project at Lake Johnston in Western Australia. Kingsland's focus is on exploration and development of prospective uranium prospects at Allamber and Shoobridge in the Northern Territory.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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