

### **Announcement Summary**

## **Entity name**

ALDORO RESOURCES LIMITED

### Date of this announcement

Tuesday October 25, 2022

# The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ARNAJ	OPTION EXPIRING 09-SEP-2024 EX \$0.30	5,500,000	24/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ALDORO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

31622990809

### 1.3 ASX issuer code

ARN

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

25/10/2022



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

😉 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

#### **Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
17-Oct-2022 09:47	New - Proposed issue of securities - ARN	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval will be required for Director participation in the placement being 100,000 placement shares and 50,000 placement options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

## ASX +security code and description

ARNAJ: OPTION EXPIRING 09-SEP-2024 EX \$0.30

Date the +securities the subject of this notification were issued

24/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Note: Total Issued Capital after the issue of the Placement Shares on 25 October 2022 is 110,587,317 per the Appendix 2A lodged on this day.

#### Issue details

#### Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

✓ No

## Please describe the consideration being provided for the +securities

The placement options are free attaching to the placement shares issued on a 1:2 basis. See ASX Announcement lodged 17 October 2022.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ARN : ORDINARY FULLY PAID	99,587,317
ARNO : OPTION EXPIRING 31-AUG-2023	25,532,264

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARNAE : OPTION EXPIRING 18-NOV-2022 EX 22.5C	1,900,000
ARNAG : OPTION EXPIRING 09-SEP-2023 EX 23.4C	3,000,000
ARNAI : OPTION EXPIRING 09-SEP-2023 EX \$0.50	1,750,000
ARNAF : OPTION EXPIRING 09-SEP-2023 EX 17.5C	2,000,000
ARNAJ : OPTION EXPIRING 09-SEP-2024 EX \$0.30	7,500,000