



Announcement Summary

Entity name

BURGUNDY DIAMOND MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 26, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BDM	ORDINARY FULLY PAID	725,929	21/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BURGUNDY DIAMOND MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99126042215

1.3 ASX issuer code

BDM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

BDMAJ : OPTION EXPIRING 30-AUG-2027 EX NIL

TO (Existing Class)

ASX +security code and description

BDM : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

580,759

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20220830/pdf/45dhknbyb772x6.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

21/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

725,929

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

No consideration the BDMAJ options are Zero Exercise Price options issued to employees of BDM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BDM : ORDINARY FULLY PAID	343,344,195

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDMAG : OPTION EXPIRING 21-SEP-2024 EX NIL	3,000,000
BDMAH : CONVERTIBLE NOTES	35,000,000
BDMAF : OPTION EXPIRING 30-SEP-2023 EX \$0.12	2,500,000
BDMAD : OPTION EXPIRING 31-JUL-2023 EX 12C	2,500,000
BDMAE : OPTION EXPIRING 31-AUG-2023 EX 12C	2,500,000
BDMAJ : OPTION EXPIRING 30-AUG-2027 EX NIL	2,177,718
BDMAB : OPTION EXPIRING 19-MAR-2023 EX 7C	2,500,000
BDMAI : OPTION EXPIRING 23-SEP-2024 EX \$0.36	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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