

Tammin Kaolin Project Under Application

HIGHLIGHTS

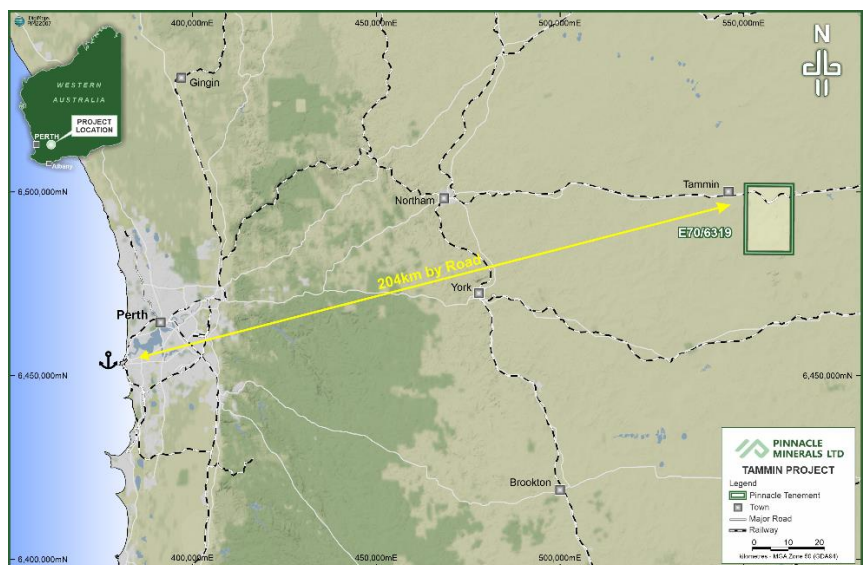
- **234km² Tammin Kaolin Project under application**
- **Project borders Anglo American's Southwest Yilgarn Exploration Project where active exploration for base and precious metals including battery metals such as copper and nickel is underway**
- **Multiple kaolin intercepts¹ from near surface exceeding 15m in thickness with ISO brightness > 80 drilled by previous explorer**
- **Significant assay results (ISO brightness > 80) over 2km of strike**
 - **TM 005 – 17m Kaolin at average ISO brightness 85.8 from 8m downhole**
 - **TM 006 – 25m Kaolin at average ISO brightness 85.9 from 3m downhole**
 - **TM 009 – 17m Kaolin at average ISO brightness 86.8 from 4m downhole**
- **Project has both the interstate standard gauge railway and national highway running through the northern portion of the area with a short 204km haul to the deep-water port at Fremantle from Tammin.**

Pinnacle Minerals Limited (ASX: PIM) ("**Pinnacle**" or the "**Company**") is pleased to announce that the Company has applied for the Tammin Kaolin Project (E70/6319) located 215km from Perth. Prior exploration by Minerals Corporation Limited and Swan River Kaolin Pty Ltd highlighted the prospectivity of the project with reconnaissance drilling campaigns in 2004 and 2006 delivering numerous thick and bright Kaolin intercepts across a wide area and over 2km of potential strike. The region is well serviced by local towns and has extensive transport infrastructure with a rail line and sealed road running through the northern portion of the project area and the towns of Tammin and Kellerberrin nearby.

This brings into the Company a fourth project in Western Australia in addition to the Bobalong, Holly and Latham projects. The previous positive reported results and favourable logistics makes Tammin an immediate priority to delineate a resource.

Pinnacle Minerals MD, Nic Match, commented:

"The exploration potential at the Tammin Kaolin Project can't be understated. The team at Pinnacle Minerals team moved rapidly to secure the project as soon as it became available. Previous work has shown the potential for there to be a sizable kaolin resource which will be investigated as a matter of priority."



¹Minerals Corporation Limited E 70/2357 Annual Report 17th June 2004 and PIM calculations



Figure 1: Tammin Project Map highlighting historical drill collars referenced in this announcement

This announcement has been authorised for release by the Board of Pinnacle Minerals Ltd.

For further information, please contact:

Managing Director

Nic Matich
Pinnacle Minerals Limited
T: + 61 8 9426 0666
E: admin@pinnacleminerals.com.au

Media and Investor Inquiries

Jane Morgan
Jane Morgan Management
+61 432 279 828
E: jm@janemorganmanagement.com.au

About Pinnacle Minerals

Pinnacle Minerals Ltd (ASX: PIM) is an ASX listed technology metals company focused on delivering shareholder value via the systematic exploration and development of its portfolio of kaolin, halloysite, magnetite and battery metals prospective projects in Western Australia and South Australia. The Company is focused on delineating resources at its advanced Bobalong and Holly Kaolin Projects in the Great Southern region of Western Australia whilst simultaneously expanding its' project portfolio through targeted acquisition of prospective ground. Drilling and a scoping study have been completed at Bobalong, with results indicating the potential for a high value direct shipping ore (DSO) product. The White Knight and Camel Lake Projects are strategically located adjacent to Andromeda Metals' (ASX: ADN) high-grade kaolin-halloysite discoveries in South Australia. The newly acquired Latham and Tammin projects are adjacent to Chalice Gold Mines (ASX: CHM) Mid-West Project and Anglo Americans' (Lon: AAL) Southwest Yilgarn Exploration Project respectively, which have multi-element exploration potential.

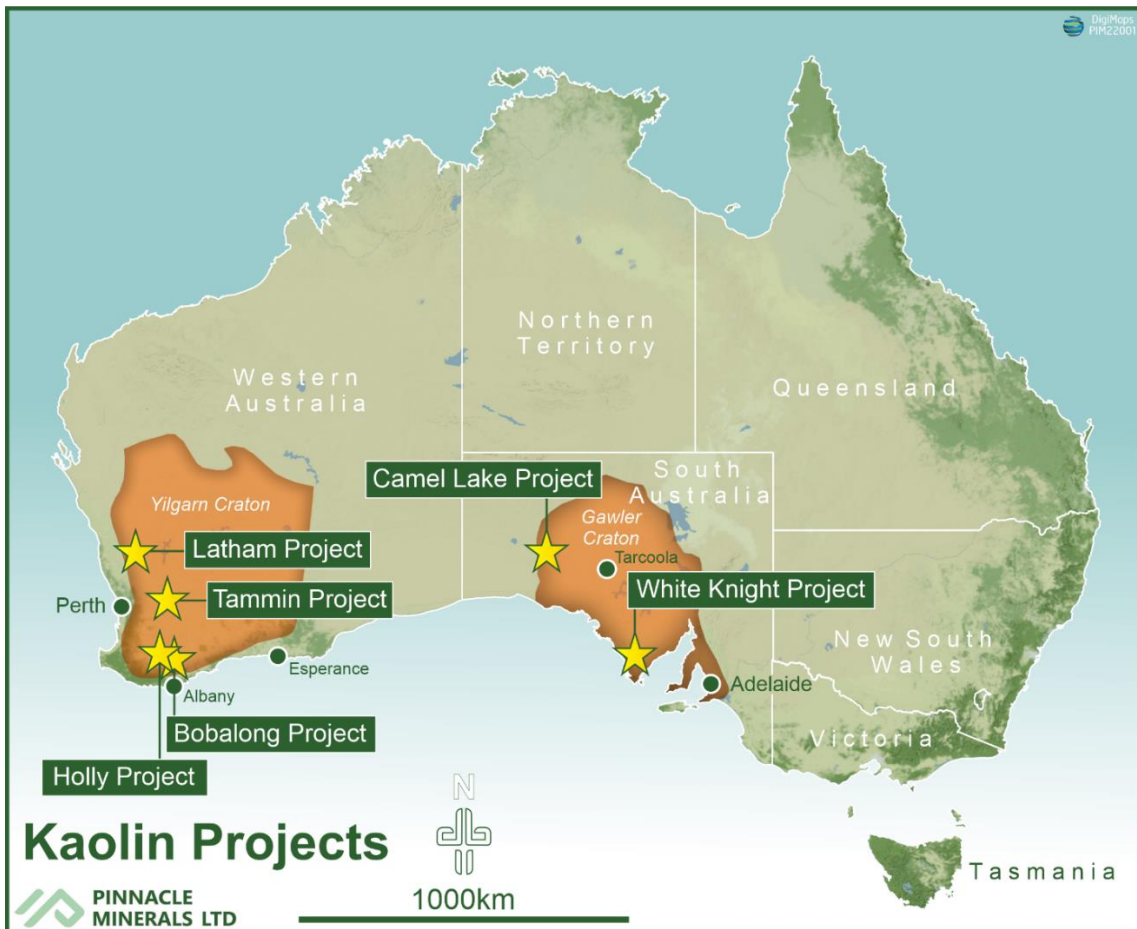


Figure 2: Pinnacle Minerals Projects' Location Map