



ABN 39 151 155 207

26 October 2022

Dear Shareholder

ANNUAL GENERAL MEETING

Estrella Resources Ltd (ASX: **ESR**) (**Estrella** or **the Company**) advises that it will be holding its Annual General Meeting (**AGM**) of the Company will on Monday 28 November 2022 at 11.00am (WST) at Level 8, 216 St Georges Terrace Perth WA 6000.

Notice of Meeting

In accordance with the new provisions under the *Corporations Act 2022* (**Act**), the Company will not be dispatching physical copies of the Notice of Annual General Meeting (**Notice**) to Shareholders, unless a Shareholder has previously requested to receive a hard copy prior to the Act coming into force.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

Please find below link to the Notice of Meeting and Explanatory Memorandum:
<https://www.estrellaresources.com.au/investor-centre/>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice of Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice please contact the Company on +61 (08) 9481 0389.

On behalf of the Board.

Christopher J. Daws
Managing Director