

wellteq Acquisition Update – Initial Court Approval Received

Advanced Human Imaging Ltd (ASX, NASDAQ: AHI) (**AHI**) refers shareholders to its announcement dated 2 September 2022 with respect to its proposed acquisition of wellteq Digital Health Inc (CSE:WTEQ) (OTCQB: WTEQF) (**wellteq**) by way of a plan of arrangement under the Business Corporations Act (British Columbia) (**Transaction**).

AHI is pleased to announce that the Supreme Court of British Columbia, Canada, has issued an interim order to wellteq in connection with the Transaction to, among other things, authorise the holding of a special meeting of the holders of common shares of wellteq to consider and vote upon the Transaction (**Meeting**).

The Meeting will be held on 24 November 2022 and the associated notice of special meeting and management information circular will be despatched to wellteq shareholders (and announced by AHI) in due course.

Further information with respect to wellteq, the interim order and the Transaction are set out in the wellteq press release that is attached to this announcement.

This announcement has been approved by the board of Advanced Human Imaging Ltd.

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For more information please visit: <https://www.ahi.tech/>



WELLTEQ DIGITAL HEALTH OBTAINS INTERIM ORDER FOR PLAN OF ARRANGEMENT WITH ADVANCED HUMAN IMAGING

OCTOBER 25, 2022, Vancouver, British Columbia: wellteq Digital Health Inc. (CSE: WTEQ) (OTCQB: WTEQF), (the “Company” or “wellteq”), announced today that the Supreme Court of British Columbia (the “Court”) has issued an interim order (the “**Interim Order**”) in connection with its proposed transaction (the “**Transaction**”) with Advanced Human Imaging Ltd (ASX, NASDAQ: AHI) (“**AHI**”) whereby AHI will acquire all of the outstanding shares of wellteq by way of a plan of arrangement (the “**Plan of Arrangement**”) as announced by wellteq in its news release dated September 2, 2022. The Interim Order, among other things, authorizes the holding of a special meeting (the “**Meeting**”) of the holders of common shares of wellteq (the “**wellteq Shareholders**”) to consider and vote upon the Plan of Arrangement under the *Business Corporations Act* (British Columbia).

At the Meeting, the wellteq Shareholders as of the record date of October 19, 2022 (the “**Record Date**”) will be asked to consider and, if deemed advisable, pass a special resolution to approve the Transaction in accordance with the terms of the Plan of Arrangement. Pursuant to the Interim Order, the Meeting is scheduled to be held virtually by video conference on November 24, 2022 at 8:30 a.m. (Vancouver time). The notice of special meeting and management information circular (the “**Circular**”) relating to the Meeting will be mailed to wellteq Shareholders in due course. A copy of the Circular will also be available under wellteq’s profile on SEDAR at www.sedar.com. Additional details of the Plan of Arrangement and the Meeting will be included in the Circular. All wellteq Shareholders are urged to read the Circular once it is available.

As previously announced, completion of the Transaction remains subject to the satisfaction of a number of conditions, including the approval by special resolution of the Plan of Arrangement by the wellteq Shareholders at the Meeting and the issuance by the Court of a final order approving of the Plan of Arrangement. Upon completion of the Transaction, wellteq will apply to delist its common shares from the Canadian Securities Exchange. Please refer to wellteq’s news release dated September 2, 2022, as well as the arrangement agreement between wellteq and AHI dated September 2, 2022, each of which are available under wellteq’s profile on SEDAR.

About Advanced Human Imaging Ltd

Advanced Health Intelligence (AHI) delivers scalable health assessment, risk stratification and digital triage to healthcare providers, insurers, employers and governments. Since 2014, AHI has been delivering Health-tech innovation using a smartphone, starting with the world's first on-device body dimensioning capability. AHI has developed and been issued global patents present in all major markets, securing and bringing forth the next frontier in digitizing healthcare with a suite of componentized solutions. AHI has assembled a world-class team of machine learning, AI, computer vision experts along with medically trained data scientists to develop the world's most comprehensive mobile-phone-based risk assessment tool culminating in: Body dimension and composition assessment to identify the comorbidities of obesity, such as diabetes risk estimates. Blood biomarker prediction, including HbA1C, HDL, LDL, and 10-year mortality risk. Transdermal Optical Imaging to return vital signs and cardiovascular disease risk estimates. On-device dermatological skin identification with over 588 skin conditions across 133 categories (Inc. Melanoma).

With a focus on impact at scale, AHI is proud to showcase this milestone in digital healthcare transformation, delivering a biometrically driven triage solution, all accessible on a smartphone. With these advanced technologies, AHI helps partners escalate high-risk patients into right-care pathways for proactive health management at a population scale. This delivery of proprietary capabilities ushers forth an era of cost-effective health accessibility for billions of smartphone users worldwide. In doing so, AHI endeavours to put the power of possibilities in the hands of communities, empowering people to take control of their own journey to better health outcomes. To learn more, visit <https://www.ahi.tech/>.

About wellteq Digital Health Inc.

wellteq, incorporated under the laws of the Province of British Columbia, Canada, is a global digital health provider, empowering people to be healthier and happier by coaching lasting behaviour change by delivering a digital health platform to employers and insurance corporate customers, who in turn offer it to their employees and policy holders, respectively. wellteq provides the supportive behavioural change that coaches people through lifestyle improvements. wellteq brings together a team of real people, connected by a shared purpose: to coach the world to better health. To learn more, visit <http://www.wellteq.co>.

For more information, please contact:

Scott Montgomery, CEO of wellteq Digital Health Inc. at (604) 639-4529.

Cautionary Note Regarding Forward-Looking Statements:

This news release contains information or statements that constitute “forward-looking statements.” Such forward looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements, or developments to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Forward-looking statements are statements that are not historical facts and are, but not always, identified by words such as “expects,” “plans,” “anticipates,” “believes,” “intends,” “estimates,” “projects,” “potential” and similar expressions, or that events or conditions “will,” “would,” “may,” “could” or “should” occur.

Forward looking information may include, without limitation, statements regarding the Transaction and the proposed Plan of Arrangement and Arrangement Agreement, the ability of the parties to satisfy the conditions to closing of the Transaction, the mailing of the Circular in connection with the Meeting and anticipated timing thereof, the anticipated timing of the completion of the Transaction, operations, business, financial condition, expected financial results, performance, prospects, opportunities, priorities, targets, goals, ongoing objectives, milestones, strategies, and outlook of wellteq, and includes statements about, among other things, future developments and the future operations, strengths, and strategies of wellteq. Forward-looking information is provided for the purpose of presenting information about management’s current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. These statements should not be read as guarantees of future performance or results.

The forward-looking statements made in this news release are based on management’s assumptions and analysis and other factors that may be drawn upon by management to form conclusions and make forecasts or projections, including management’s experience and assessments of historical trends, current conditions and expected future developments. Although management believes that these assumptions, analyses, and assessments are reasonable

at the time the statements contained in this news release are made, actual results may differ materially from those projected in any forward-looking statements. Examples of risks and factors that could cause actual results to materially differ from forward-looking statements may include: the timing and unpredictability of regulatory actions; regulatory, legislative, legal or other developments with respect to its operations or business; limited marketing and sales capabilities; early stage of the industry and product development; limited products; reliance on third parties; unfavourable publicity or consumer perception; general economic conditions and financial markets; the impact of increasing competition; the loss of key management personnel; capital requirements and liquidity; access to capital; the timing and amount of capital expenditures; the impact of COVID-19; shifts in the demand for wellteq's products and the size of the market; patent law reform; patent litigation and intellectual property; conflicts of interest; and general market and economic conditions. Closing of the acquisition of wellteq by AHI remains subject to a number of conditions, including, but not limited to, the approval by special resolution of the Transaction and the Plan of Arrangement by the shareholders of wellteq at the Meeting and the final approval of the Transaction and the Plan of Arrangement by the Court.

The forward-looking information contained in this news release represents the expectations of wellteq as of the date of this news release and, accordingly, is subject to change after such date. Readers should not place undue importance on forward-looking information and should not rely upon this information as of any other date. wellteq undertakes no obligation to update these forward-looking statements if management's beliefs, estimates or opinions, or other factors, should change.

The CSE has neither approved nor disapproved the contents of this news release.