

ASX Announcement

27 October 2022

Dear Shareholder,

Burley Minerals Limited (**Company**) is convening an Annual General Meeting of shareholders to be held on 30 November 2022 at 10.30am AEDT (**Meeting**) at Level 3, 30 Richardson Street, West Perth, WA 6005.

In accordance with section 110D of the *Corporations Act 2001* (Cth), this Notice of Meeting and Explanatory Statement (together, **Notice**) are being made available to Shareholders electronically (by email) and the Company will not be dispatching physical copies of the Notice unless specifically requested to do so. Where the Company does not have a registered email address for Shareholders, the Notice will be available for download from the Company's website at <https://burleyminerals.com.au/asx-announcements/> and on the Company's ASX announcements platform.

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by relevant government authorities at the Meeting, and all Shareholders will need to ensure they comply with protocols. We are concerned for the safety and health of Shareholders, staff, and advisers, therefore, the Company has put in place certain measures including social distancing requirements and limiting non-Shareholder visitors.

A copy of your personalised proxy form (**Proxy Form**) is enclosed for convenience. Proxy votes may be lodged by any of the below methods:

- i. **By Post:**
Burley Minerals Limited
C/- Advanced Share Registry Services
PO Box 1156 Nedlands WA 6909
- ii. **By Fax:**
+61 8 6370 4203
- iii. **By Hand:**
Advanced Share Registry Services
110 Stirling Highway Nedlands WA 6009
- iv. **Online:**
Website: lodge online at <https://www.advancedshare.com.au/Investor-Login> and follow the prompts.

You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website.

Your Proxy Form must be lodged no later than 10.30am (AWST) on 28 November 2022 (being at least 48 hours before the Meeting).

All Meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the Meeting in person.

Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy ahead of the Meeting. Shareholders can complete the Proxy Form provided and give specific instructions on how their vote is to be exercised on each item of business and the Chair must follow these instructions. Instructions on how to complete the Proxy Form are set out in the Notice.

Yours Sincerely

Lisa Wynne
Company Secretary
Burley Minerals Limited