



Announcement Summary

**Entity name**  
WIA GOLD LIMITED

**Date of this announcement**  
Thursday October 27, 2022

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options	3,000,000	19/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WIA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

141940230

### 1.3 ASX issuer code

WIA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/10/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Issue of options to director Andrew Pardey, as approved at a general meeting on 11 October 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An Appendix 3B was lodged with ASX on 17 March 2022 regarding a proposed issue of options to directors, however, both the quantum of options being issued and the expiry date of the options the subject of this Appendix 3G is different.

#### Issue details

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**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Remuneration for performing the role of Non-Executive Chair.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

The purpose of the issue of options is to remunerate Mr Pardey, for his role as Non-Executive Chair

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
WIA : ORDINARY FULLY PAID	572,317,868

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
WIAAAD : OPTION EXPIRING 21-MAR-2027 EX NIL	4,329,275
WIAAAC : OPTION EXPIRING 21-MAR-2025 EX NIL	4,329,275
WIAAAB : OPTION EXPIRING 30-SEP-2024 EX \$0.10	24,552,032
WIAAAA : OPTION EXPIRING 30-SEP-2024 EX \$0.05	24,552,032
New class - code to be confirmed : Unquoted options	3,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/10/2022