

Announcement Summary

Entity name

WIA GOLD LIMITED

Date of this announcement

Thursday October 27, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options	3,000,000	19/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

141940230

1.3 ASX issuer code

WIA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to director Andrew Pardey, as approved at a general meeting on 11 October 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

19/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/wia/3693dace-0d5.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 07600000	20/6/2025

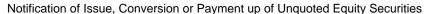
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged with ASX on 17 March 2022 regarding a proposed issue of options to directors, however, both the guantum of options being issued and the expiry date of the options the subject of this Appendix 3G is different.

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Remuneration for performing the role of Non-Executive Chair.

Purpose of the issue

To pay for services rendered

Additional Details

The purpose of the issue of options is to remunerate Mr Pardey, for his role as Non-Executive Chair



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

WIA : ORDINARY FULLY PAID

Total number of +securities on issue

572,317,868

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WIAAAD : OPTION EXPIRING 21-MAR-2027 EX NIL	4,329,275
WIAAAC : OPTION EXPIRING 21-MAR-2025 EX NIL	4,329,275
WIAAAB : OPTION EXPIRING 30-SEP-2024 EX \$0.10	24,552,032
WIAAAA : OPTION EXPIRING 30-SEP-2024 EX \$0.05	24,552,032
New class - code to be confirmed : Unquoted options	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
⊗ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 11/10/2022