



## Announcement Summary

---

**Entity name**

MEGADO MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 27, 2022

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MEG                | ORDINARY FULLY PAID  | 28,451,205                         | 27/10/2020 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

MEGADO MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

74632150817

### 1.3 ASX issuer code

MEG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/10/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MEGAG : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

MEG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

28,451,205

**And the date the escrow restrictions have ceased or will cease**

27/10/2022

**Issue date**

27/10/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

28,451,205

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Restricted securities, issued pre-IPO, released from escrow.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.070000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MEG : ORDINARY FULLY PAID                 | 137,500,003                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| MEGAO : OPTION EXPIRING 31-DEC-2024 EX \$0.15  | 10,500,000                                  |
| MEGAG : ORDINARY FULLY PAID RESTRICTED         | 0   |
| MEGAH : OPTION EXPIRING 27-OCT-2022 RESTRICTED | 600,000                                     |
| MEGAI : OPTION EXPIRING 27-OCT-2022 RESTRICTED | 250,000                                     |
| MEGAJ : OPTION EXPIRING 27-OCT-2022 RESTRICTED | 2,950,000                                   |
| MEGAK : OPTION EXPIRING 30-JUN-2023 RESTRICTED | 1,000,000                                   |
| MEGAL : OPTION EXPIRING 30-JUN-2023 RESTRICTED | 1,000,000                                   |
| MEGAM : OPTION EXPIRING 27-OCT-2024 RESTRICTED | 10,450,000                                  |
| MEGAP : OPTION EXPIRING 30-JUN-2027 EX \$0.15  | 2,500,000                                   |