



Announcement Summary

Entity name

DW8 LIMITED

Date of this announcement

Friday October 28, 2022

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	25,000,000	27/10/2022
New class - code to be confirmed	Options	25,000,000	27/10/2022
New class - code to be confirmed	Options	25,000,000	27/10/2022
New class - code to be confirmed	Performance Rights	115,990,204	27/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DW8 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

086435136

1.3 ASX issuer code

DW8

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Steve Voorma

Name of registered holder

The trustee for The Steven Voorma Family Trust <The Steven Voorma Family Trust>

Number of +securities

25,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221011/pdf/45g4f2h3v9k7j7.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00500000

Expiry date

26/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 DW8 Ordinary Share per option exercised



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apimangateway/ASX/asx-research/1.0/file/2924023263926A1014137?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

25,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Steve Voorma

Name of registered holder

The trustee for The Steven Voorma Family Trust <The Steven Voorma Family Trust>

Number of +securities

25,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

**issued.**<https://www.asx.com.au/asxpdf/20221011/pdf/45g4f2h3v9k7j7.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01500000	26/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 DW8 Ordinary Share per option exercised

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apimangateway/ASX/asx-research/1.0/file/2924023263926A1014137?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

25,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Steve Voorma	The trustee for The Steven Voorma Family Trust <The Steven Voorma Family Trust>	25,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221011/pdf/45g4f2h3v9k7j7.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	26/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 DW8 Ordinary Share per option exercised

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apimangateway/ASX/asx-research/1.0/file/2924023263926A1014137?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

25,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

27/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Steve Voorma

Name of registered holderThe trustee for The Steven Voorma
Family Trust <The Steven Voorma
Family Trust>**Number of +securities**

36,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20221011/pdf/45g4f2h3v9k7j7.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apimangateway/ASX/asx-research/1.0/file/2924023263926A1014137?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

115,990,204





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DW8 : ORDINARY FULLY PAID	2,800,045,350
DW8O : OPTION EXPIRING 31-DEC-2022	37,366,977

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DW8AQ : OPTION EXPIRING 31-MAR-2023 EX \$0.015	8,028,263
DW8AO : PERFORMANCE RIGHTS	18,000,000
DW8AN : OPTION EXPIRING 15-DEC-2024 EX \$0.084	12,750,000
DW8AM : PERFORMANCE SECURITIES	38,596,492
DW8AE : OPTION EXPIRING 06-AUG-2023 EX 3.75C	2,500,000
DW8AL : OPTION EXPIRING 27-JUL-2024 EX \$0.0975	7,500,000
DW8AF : OPTION EXPIRING 25-NOV-2022 EX \$0.025	4,000,000
DW8AG : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,000,000
DW8AI : CLASS B WDA PERFORMANCE RIGHTS	12,500,000
DW8AK : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	13,500,000
New class - code to be confirmed : Options	25,000,000
New class - code to be confirmed : Options	25,000,000



New class - code to be confirmed : Options	25,000,000
New class - code to be confirmed : Performance Rights	115,990,204



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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