



ASX ANNOUNCEMENT 28 OCTOBER 2022

PUBLIC OFFER UPDATE

HyTerra Ltd (ASX: HYT) (**HyTerra** or the **Company**) refers to its announcement dated 12 October 2022 that confirmed HyTerra has raised the minimum subscription of \$5,000,000 under the offer to the public (**Public Offer**) that was made under its prospectus dated 14 September 2022 (**Prospectus**).

The Company wishes to advise that the closing date for the Public Offer, as well as the closing date for the other offers made under the Prospectus, has been further extended from 5:00pm (WST) on 28 October 2022 until 5:00pm (WST) on **11 November 2022**.

The offers have been extended as HyTerra continues to work towards satisfying ASX's relisting conditions. The Company notes that it also may close the offers earlier than the revised closing date.

This ASX announcement has been authorised for release by Alex Neuling, Company Secretary.

For further information please visit the Company's website at www.hyterra.com or contact:

Avon McIntyre
Executive Director & Chief Technical Officer
+61 403 881 135
avon@hyterra.com

Paul Garner
Non-Executive Director
+61 411 871 487
paul@hyterra.com

ABOUT HYTERRA LTD | ASX: HYT

The first ASX listed company with a focus on pioneering the exploration and production natural hydrogen. HyTerra has an interest in a US-based joint venture that includes the world's first wildcat well targeting natural hydrogen and exploration leases across Nebraska and South Carolina.

