

31 October 2022

Dear Shareholder,

Notice of Annual General Meeting and Proxy Form

You are invited to attend the Annual General Meeting (**Meeting**) of the Shareholders of Saturn Metals Limited ACN 619 488 498 (the **Company**) to be held at the Country Women's Association of WA, on Tuesday, 29 November 2022 at 2.00pm (AWST).

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth), the notice of meeting and accompanying explanatory memorandum (the **Meeting Materials**) will not be physically dispatched to Shareholders unless a shareholder has made a valid election to receive such documents in hard copy. Instead, the Meeting Materials can be viewed and downloaded from the Company's website at www.saturnmetals.com.au/investor-centre/.

Shareholders are encouraged to vote online at www.linkmarketservices.com.au or by returning their individual proxy form in accordance with the instructions set out in it.

Your proxy voting instruction must be received by 2:00 pm (AWST) on Sunday 27 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

All voting at the Meeting will be conducted by poll.

If you have any difficulties obtaining a copy of the Meeting Materials, please contact the Company's share registry, Link Market Services, on +61 1300 554 474.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Natasha'.

Natasha Santi
Company Secretary