

Dear Shareholders

**ALBION RESOURCES LIMITED – UPCOMING ANNUAL GENERAL MEETING**

Albion Resources Limited (ASX: ALB) (Albion or the Company) will be holding its Annual General Meeting at 8.30am (WST) on Wednesday 30 November 2022 at Level 8, 216 St Georges Terrace, Perth, Western Australia.

The Company is continuing to monitor the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, at this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting (Notice) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy. The Notice can be viewed and downloaded from the Company's website at <https://albionresources.com.au/asx-announcements/> or ASX at [www2.asx.com.au](http://www2.asx.com.au).

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the meeting. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://www-au.computershare.com/Investor> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online.

If you are unable to access the Notice of Meeting and Explanatory Memorandum online please contact the Company Secretary, Mr David Palumbo, on +61 8 9481 0389 or via email at [david@miningcorporate.com.au](mailto:david@miningcorporate.com.au).

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at <https://albionresources.com.au> and the Company's ASX Announcement Platform at [asx.com.au](http://asx.com.au) (ASX: ALB).

This announcement is authorised for market release by the Board.

Sincerely,

**Steven Formica**  
Non-Executive Chairman



**DIRECTORS**

**Steven Formica** NON-EXECUTIVE CHAIRMAN

**Julian Jarman** NON-EXECUTIVE DIRECTOR

**David Palumbo** NON-EXECUTIVE DIRECTOR