

31 October 2022

## Completion of Unmarketable Parcel Share Sale Facility

Aurora Energy Metals Limited (**Aurora** or **Company**) (ASX:1AE) advises, further to the ASX announcement on 5 September 2022, of the Completion of the sale of Shares for holders of less than a marketable parcel of the Company's shares, being a parcel of shares in the Company valued at less than \$500 (**Unmarketable Parcel**)

A total of 409 shareholders collectively holding 260,086 fully paid ordinary shares in Aurora did not elect to retain their Unmarketable Parcel. The Unmarketable Parcels that were not retained by shareholders were sold on market. Payments will be distributed to participants as soon as practicable. All associated costs and brokerage fees have been paid by the Company (excluding any tax consequences of the sale, which will be the responsibility of relevant shareholders).

Following the completion of the sale of the Unmarketable Parcels, the Company has approximately 1,400 shareholders.

**THIS ANNOUNCEMENT HAS BEEN AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS**

### ABOUT AURORA ENERGY METALS

Aurora Energy Metals is an ASX-listed company focused on the exploration and development of its flagship, the 100 per cent owned Aurora Energy Metals Project in Oregon, USA. Boasting a well-defined uranium resource and known lithium mineralisation in lakebed sediments above and surrounding the deposit, the Company's vision is to supply minerals that are critical to the energy transition.

ABN: 87 604 406 377 | ASX: 1AE

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### CAPITAL STRUCTURE:

Share Price (28/10/22): \$0.195  
Market Cap: \$28 million  
Shares on Issue: 142.6 million

### COMPANY SECRETARY:

Steven Jackson

### SHAREHOLDER CONTACT:

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Tel: +61 8 6465 5500

### BOARD OF DIRECTORS:

Peter Lester: Non-Executive Chairman  
Greg Cochran: Managing Director  
Alasdair Cooke: Non-Executive Director

### SHAREHOLDERS:

Directors: 15%  
Management: 13%  
Institutional shareholders: 10%  
Balance of Top 20: 14%  
Balance of Register: 48%

### INVESTOR & MEDIA CONTACT:

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