

Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Date of this announcement

Monday October 31, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.375 and expiring 15 March 2025	750,000	01/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/10/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted Options exercisable at \$0.375 and expiring 15 March 2025

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

1/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Kenneth Williams 750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/bgd/7d2a66a1-1ef.pdf

Options Details

+Security currency Exercise price
AUD - Australian Dollar AUD 0.37500000

Expiry date

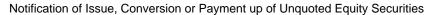
AUD 0.37500000 15/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BGD Ordinary Fully Paid





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.investi.com.au/api/announcements/bgd/2169b958-79e.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

750,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	85,959,223

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAB : ORDINARY FULLY PAID RESTRICTED	89,657,496
BGDAC : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 RESTRICTED	6,500,000
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,990,080
New class - code to be confirmed : Unlisted Options exercisable at \$0.375 and expiring 15 March 2025	750,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
 ⊗ No