



## Announcement Summary

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### Entity name

DW8 LIMITED

### Applicable security for the reorganisation

DW8	ORDINARY FULLY PAID
DW8O	OPTION EXPIRING 31-DEC-2022
DW8AQ	OPTION EXPIRING 31-MAR-2023 EX \$0.015
DW8AO	PERFORMANCE RIGHTS
DW8AN	OPTION EXPIRING 15-DEC-2024 EX \$0.084
DW8AM	PERFORMANCE SECURITIES
DW8AE	OPTION EXPIRING 06-AUG-2023 EX 3.75C
DW8AL	OPTION EXPIRING 27-JUL-2024 EX \$0.0975
DW8AF	OPTION EXPIRING 25-NOV-2022 EX \$0.025
DW8AG	OPTION EXPIRING 25-NOV-2024 EX \$0.0465
DW8AI	CLASS B WDA PERFORMANCE RIGHTS
DW8AK	OPTION EXPIRING 25-NOV-2024 EX \$0.0465

### Announcement Type

New Announcement

### Date of this announcement

31/10/2022

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/12/2022



**Record Date**

6/12/2022

**Issue Date**

13/12/2022

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

DW8 LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

086435136

#### 1.3 ASX issuer code

DW8

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

31/10/2022

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
DW8	ORDINARY FULLY PAID
DW8O	OPTION EXPIRING 31-DEC-2022
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Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/11/2022	<input checked="" type="checkbox"/> Actual	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

6/12/2022

**3.2 Date of +security holder meeting**

29/11/2022

**3.2a Effective date of consolidation or split**

1/12/2022



**3.3 Last day for trading in the pre consolidation or split +securities**

2/12/2022

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

5/12/2022

**3.5 Record date**

6/12/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

7/12/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

13/12/2022

**3.8 Trading starts on a normal T+2 basis**

14/12/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/12/2022

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

DW8

**ASX +Security Description**

ORDINARY FULLY PAID



<b>Quoted/unquoted</b> ☑ Quoted	<b>Number on issue pre consolidation or split</b> 2,800,045,350	<b>Number on issue post consolidation or split</b> 112,001,814	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8O	<b>ASX +Security Description</b> OPTION EXPIRING 31-DEC-2022		
<b>Quoted/unquoted</b> ☑ Quoted	<b>Number on issue pre consolidation or split</b> 37,366,977	<b>Number on issue post consolidation or split</b> 1,494,679	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8AQ	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAR-2023 EX \$0.015		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 8,028,263	<b>Number on issue post consolidation or split</b> 321,131	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8AO	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 18,000,000	<b>Number on issue post consolidation or split</b> 720,000	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8AN	<b>ASX +Security Description</b> OPTION EXPIRING 15-DEC-2024 EX \$0.084		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 12,750,000	<b>Number on issue post consolidation or split</b> 510,000	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8AM	<b>ASX +Security Description</b> PERFORMANCE SECURITIES		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 38,596,492	<b>Number on issue post consolidation or split</b> 1,543,860	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8AE	<b>ASX +Security Description</b> OPTION EXPIRING 06-AUG-2023 EX 3.75C		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 2,500,000	<b>Number on issue post consolidation or split</b> 100,000	<b>Estimate/Actual</b> ☑ Estimated
<b>ASX +Security Code</b> DW8AL	<b>ASX +Security Description</b> OPTION EXPIRING 27-JUL-2024 EX \$0.0975		
<b>Quoted/unquoted</b> ☑ Unquoted	<b>Number on issue pre consolidation or split</b> 7,500,000	<b>Number on issue post consolidation or split</b> 300,000	<b>Estimate/Actual</b> ☑ Estimated



<b>ASX +Security Code</b> DW8AF	<b>ASX +Security Description</b> OPTION EXPIRING 25-NOV-2022 EX \$0.025		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 160,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> DW8AG	<b>ASX +Security Description</b> OPTION EXPIRING 25-NOV-2024 EX \$0.0465		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 16,000,000	<b>Number on issue post consolidation or split</b> 640,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> DW8AI	<b>ASX +Security Description</b> CLASS B WDA PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 12,500,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> DW8AK	<b>ASX +Security Description</b> OPTION EXPIRING 25-NOV-2024 EX \$0.0465		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 13,500,000	<b>Number on issue post consolidation or split</b> 540,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b> DW8O	<b>ASX +Security Description</b> OPTION EXPIRING 31-DEC-2022	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.37500000
<b>ASX +Security Code</b> DW8AQ	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAR-2023 EX \$0.015	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.37500000
<b>ASX +Security Code</b> DW8AO	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000



<b>ASX +Security Code</b> DW8AN	<b>ASX +Security Description</b> OPTION EXPIRING 15-DEC-2024 EX \$0.084	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.08400000	<b>Exercise price post consolidation or split</b> 2.10000000
<b>ASX +Security Code</b> DW8AM	<b>ASX +Security Description</b> PERFORMANCE SECURITIES	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> DW8AE	<b>ASX +Security Description</b> OPTION EXPIRING 06-AUG-2023 EX 3.75C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.03750000	<b>Exercise price post consolidation or split</b> 0.93750000
<b>ASX +Security Code</b> DW8AL	<b>ASX +Security Description</b> OPTION EXPIRING 27-JUL-2024 EX \$0.0975	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.09750000	<b>Exercise price post consolidation or split</b> 2.43750000
<b>ASX +Security Code</b> DW8AF	<b>ASX +Security Description</b> OPTION EXPIRING 25-NOV-2022 EX \$0.025	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02500000	<b>Exercise price post consolidation or split</b> 0.62500000
<b>ASX +Security Code</b> DW8AG	<b>ASX +Security Description</b> OPTION EXPIRING 25-NOV-2024 EX \$0.0465	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04650000	<b>Exercise price post consolidation or split</b> 1.16250000
<b>ASX +Security Code</b> DW8AI	<b>ASX +Security Description</b> CLASS B WDA PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> DW8AK	<b>ASX +Security Description</b> OPTION EXPIRING 25-NOV-2024 EX \$0.0465	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/>	<b>Exercise price pre consolidation or</b>	<b>Exercise price post consolidation or</b>





Unquoted

**split**

**split**

0.04650000

1.16250000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**