

Non-Renounceable Pro-Rata Rights Issue for Shares and Free Attaching Options Closing Date Reminder

Yandal Resources Limited ("YRL", "Yandal" or "the Company") reminds shareholders that the last day to take up their entitlements and receive a free 1 for 2 attaching option in Yandal's Non-Renounceable Pro-Rata Rights Issue ("**Rights Issue**") is Friday, 4 November 2022. Refer to the Prospectus dated 13 October 2022 for details of the Rights Issue.

The Company also advises that in accordance with Appendix 7A of the ASX Listing Rules, the Rights Issue will not be extended, and the original timetable applies.

Any New Shares and New Options under the Rights Issue that were not applied for will form the Shortfall Securities. The Offer to issue Shortfall Securities is a separate offer under the Prospectus. The Company has received firm commitments from existing shareholders to subscribe for a total amount of \$1,198,385 pursuant to their entitlements in the Rights Issue. The balance of the Rights Issue (\$1,533,066) is underwritten by MST Financial Services Pty Ltd (ACN 617 475 180) (AFSL 500577) ("MST"), who is appointed as Lead Manager to the Rights Issue. All Directors intend to take up their full entitlement in the Rights Issue.

Set out below is the original timetable for the Offer:

Prospectus lodged with ASIC and ASX	13 October 2022
Opening Date of the Cleansing Offer	13 October 2022
"Ex" date	17 October 2022
Record Date to identify Shareholders entitled to participate in the Offer (7:00pm AEDT)	18 October 2022
Proposed issue of Shares under the Placement	20 October 2022
Send Prospectus and Entitlement and Acceptance Forms to Eligible Shareholders/ Opening Date	21 October 2022
Last day to extend the Closing Date	1 November 2022
Closing Date (5:00pm AEDT)	4 November 2022
Closing Date of the Cleansing Offer	



Registered Address

Yandal Resources Limited
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Board Members

Tim Kennedy	Managing Director/CEO
Greg Evans	Non-Executive Chair
Katina Law	Non-Executive Director
Bianca Taveira	Company Secretary

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Gold Projects

Ironstone Well (100% owned)	
Barwidgee (100% owned)	
Mt McClure (100% owned)	
Gordons (100% owned)	
Shares on Issue	135,258,220
Share Price	\$0.14
Market Cap	\$19M
ASX Code	YRL

Securities quoted on a deferred settlement basis and ASX and Underwriter notified of undersubscriptions

7 November 2022

Announce results of Offer

8 November 2022

Issue date/Apply for quotation of New Shares/deferred settlement trading ends

11 November 2022

New Shares commence normal trading on ASX

14 November 2022

Authorised by the Board of Yandal Resources

For further information please contact

Tim Kennedy, Managing Director

Bianca Taveira, Company Secretary

by email yandal@yandalresources.com.au; or

by phone 08 9389 9021

About Yandal Resources Limited

Yandal Resources listed on the ASX in December 2018 and has a portfolio of advanced gold exploration projects in the highly prospective Yandal and Norseman-Wiluna Greenstone Belts of Western Australia.



Yandal Resources' gold project locations