



1 November 2022

## CLEANSING STATEMENT

Dreadnought Resources Limited ("**Dreadnought**" or "**the Company**") advises that a total of 10,178,000 ordinary fully paid shares were issued 31 October 2022 on the early exercise of options and, the issue of shares to the vendors for the tenement acquisitions announced on 26 October 2022. A breakdown of the share issues is provided below.

### Early Exercise of Options

- 900,000 exercisable at any time until 2 July 2024 at an exercise price of \$0.04 per option
- 750,000 exercisable at any time until 31 October 2023 at an exercise price of \$0.02 per option
- 2,750,000 exercisable at any time until 1 October 2023 at an exercise price of \$0.01 per option

### Issue of Shares to Vendors

- 2,778,000 at a deemed issue price of \$0.089
- 3,000,000 at a deemed issue price of \$0.115

The amount raised on the exercise of the options was \$78,500.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (**the Act**) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The release of the associated Appendix 2A for the issue will follow this cleansing notice.

### Capital Structure *(including placement shares to directors (subject to shareholder approval))*

Quoted Securities	
Fully Paid Ordinary Shares	3,058,544,885
Unquoted Securities	
Options @ \$0.006 expiring 25/05/2023	20,000,000
Options @ \$0.005 expiring 09/04/2024	30,000,000
Options @ \$0.005 expiring 30/06/2024	3,500,000
Options @ \$0.04 expiring 02/07/2024	14,100,000
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000

~Ends~



For further information please contact:

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*This announcement is authorised for release to the ASX by the Board of Dreadnought.*