



Announcement Summary

Entity name

ARTRYA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 01, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AYA	ORDINARY FULLY PAID	17,290	01/07/2022
AYA	ORDINARY FULLY PAID	4,113	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARTRYA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

624005741

1.3 ASX issuer code

AYA

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Ordinary shares issued to employees under the Company's Incentive Awards Plan. The URL for the document lodged with ASX detailing the terms of the employee incentive scheme is:

<https://wcsecure.weblink.com.au/clients/artrya/headline.aspx?headlineid=61064641>

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AYA : ORDINARY FULLY PAID

Issue date

1/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

17,290

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No consideration provided. Shares are issued under the Company's Incentive Awards Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.810000

Any other information the entity wishes to provide about the +securities to be quoted

Shares were issued under the Company's Incentive Awards Plan and were notified to ASX via an Appendix 3G lodged with ASX on 4 July 2022.

The Shares will be subject to a Restriction Period that the Shares may not be Disposed until the earlier of:

- (a) three (3) years after the Acquisition Date of the Shares or such date as may be determined by the Board in its discretion so as to satisfy the Exemption Conditions; or
- (b) the day the holder ceases to be an Eligible Participant under the Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Shares issued to employees under the Company's Incentive Awards Plan

Additional +securities to be quoted in an existing class

ASX +security code and description

AYA : ORDINARY FULLY PAID

Issue date

31/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,113

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No consideration provided. Shares are issued under the Company's Incentive Awards Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.729000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are issued under the Company's Incentive Awards Plan.
The Shares will be subject to a Restriction Period that the Shares may not be Disposed until the earlier of:
(a) three (3) years after the Acquisition Date of the Shares or such date as may be determined by the Board in its discretion so as to satisfy the Exemption Conditions; or
(b) the day the holder ceases to be an Eligible Participant under the Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Shares issued to employees under the Company's Incentive Awards Plan





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	62,793,523

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50	2,000,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAC : ORDINARY FULLY PAID RESTRICTED	15,610,470
AYAAD : OPTION EXPIRING 25-MAR-2024 RESTRICTED	6,000,000
AYAAE : OPTION EXPIRING 23-APR-2026 RESTRICTED	500,000
AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075	270,000
AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075	220,000



AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752
AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 RESTRICTED	5,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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