

2 November 2022

Cleansing Statement – Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Monger Gold Limited (ASX:MMG) (Monger or the Company) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) as follows:

- a) The Company has issued:
- (a) 5,500,000 fully ordinary paid shares (**Shares**) in the Company at an issue price of \$0.40 per Share, following the completion of Tranche 1 of a placement to sophisticated investors as announced in the ASX release dated 27 October 2022;
 - (b) 1,000,000 fully ordinary paid shares (Voluntary ESCROWED to 30 April 2023) in the Company (**Escrowed Shares**). The Escrowed Shares were issued to acquire 100% of the Brisk Lithium Project as announced in the ASX releases dated 18 August 2022 and 3 October 2022; and
 - (c) 200,000 fully ordinary paid shares (Voluntary ESCROWED to 30 April 2023) in the Company (**Noranda Shares**). The Noranda Shares were issued as part of the acquisition of the Trieste Lithium Project announced in the ASX releases dated 20 October 2022.
- b) The Shares rank pari passu with existing Monger ordinary shares and the Escrowed and Noranda Shares will be subject to a voluntary ESCROW to 30 April 2023.
- c) The Shares, Escrowed and Noranda Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- d) As at the date of this notice, the Company has complied with:
- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

The Appendix 2A's reflecting the revised capital structure following the issue of the above securities were released on 2 November 2022.

This announcement has been authorised for release by the Company Secretary, Ian Pamensky.

For and on behalf of Monger Gold Limited

Ian Pamensky
Company Secretary

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About Monger Gold

Monger Gold Limited (ASX: MMG) is a well-structured listed resource exploration company with projects in Western Australia, ~50km SE and W of Kalgoorlie, Nevada – USA and the James Bay Canada Lithium province. Through the systematic exploration of its projects, The Company aims to delineate JORC compliant resources, creating value for its shareholders.