



## Announcement Summary

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**Entity name**

CLASSIC MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 02, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CLZ                | ORDINARY FULLY PAID  | 4,687,500                          | 01/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLASSIC MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77119484016

### 1.3 ASX issuer code

CLZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/11/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

01-Nov-2022 12:55

**Announcement Title**

New - Proposed issue of securities - CLZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

CLZ : ORDINARY FULLY PAID

**Issue date**

1/11/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|--|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           | 1                 | 100.00 %   |



Issue details

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**Number of +securities to be quoted**

4,687,500

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Shares are being issued pursuant the underwriting agreement

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

75,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CLZNF : ORDINARY FULLY PAID DEFERRED      | 227,916,282                                 |
| CLZ : ORDINARY FULLY PAID                 | 454,148,067                                 |
| CLZOA : OPTION EXPIRING 03-FEB-2024       | 35,536,686                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| CLZAR : OPTION EXPIRING 01-JUN-2025 EX \$0.10 | 1,812,080                                   |
| CLZAQ : PERFORMANCE RIGHTS                    | 9,333,333                                   |
| CLZAS : OPTION EXPIRING 01-JUN-2025 DEFERRED  | 113,958,141                                 |
| CLZAP : OPTION EXPIRING 01-JUN-2025 EX \$0.18 | 92,658,483                                  |