



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

Wednesday November 02, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 26 October 2025 exercise \$0.40	500,000	26/10/2022
New class - code to be confirmed	Options expiring 26 October 2024 exercise \$0.50	150,000	26/10/2022
New class - code to be confirmed	Options expiring 26 October 2024 exercise \$0.45	650,000	26/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

93103011436

### 1.3 ASX issuer code

MIO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 26 October 2025 exercise \$0.40

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Paul Ryan Welker

**Name of registered holder**

PRW Family Trust

**Number of +securities**

500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40000000

**Expiry date**

26/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options expiring 26 October 2025 exercise \$0.40



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Macarthur Share Compensation Plans terms and conditions.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

500,000 Options issued pursuant to Macarthur Share Compensation Plans.

#### Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 26 October 2024 exercise \$0.50

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

26/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.50000000

**Expiry date**

26/10/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options expiring 26 October 2024 exercise \$0.50

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Macarthur Omnibus Incentive Plan terms and conditions.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

150,000 Options issued pursuant to Macarthur Omnibus Incentive Plan.

## Issue details

**Number of +securities**

150,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 26 October 2024 exercise \$0.45

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.45000000	26/10/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options expiring 26 October 2024 exercise \$0.45

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Macarthur Omnibus Incentive Plan terms and conditions.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

650,000 Options issued pursuant to Macarthur Omnibus Incentive Plan.

Issue details

<b>Number of +securities</b>
650,000







## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	165,653,488

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAA : RESTRICTED SHARE UNITS EXPIRING 08-DEC-2023	1,000,000
MIOAU : WARRANT EXPIRING 03-NOV-2022 EX CAD 0.40	204,609
MIOAX : OPTION EXPIRING 31-DEC-2022 EX 36C	500,000
MIOAY : OPTION EXPIRING 31-DEC-2022 EX 38C	500,000
MIOAW : OPTION EXPIRING 31-DEC-2022 EX 34C	500,000
MIOAAB : OPTION EXPIRING 31-DEC-2022 EX CAD 0.32	500,000
MIOAAL : OPTION EXPIRING 08-APR-2024 EX \$0.65	17,000,000
MIOAAE : OPTION EXPIRING 02-NOV-2022 EX \$0.90	6,225,236
MIOAAF : OPTION EXPIRING 12-NOV-2022 EX \$0.75	1,500,000
MIOAAK : OPTION EXPIRING 11-DEC-2022 EX CAD 0.80	500,000
MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	4,350,000
MIOAAN : OPTION EXPIRING 25-MAY-2024 EX \$0.65	500,000
MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	1,595,000



New class - code to be confirmed : Options expiring 26 October 2025 exercise \$0.40	500,000
New class - code to be confirmed : Options expiring 26 October 2024 exercise \$0.50	150,000
New class - code to be confirmed : Options expiring 26 October 2024 exercise \$0.45	650,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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