



Announcement Summary

Entity name

COMPLII FINTECH SOLUTIONS LTD

Date of this announcement

Wednesday November 02, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights	30,500,000	02/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMPLII FINTECH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71098238585

1.3 ASX issuer code

CF1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

2/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Craig Mason	Marshall William Holdings Pty Ltd as trustee for the CSKM Family Trust	16,000,000
Alison Sarich	Alison Sarich	6,000,000
Ian Steuart Roe	Ian Steuart Roe	4,000,000
Maxwell James Green	Maxwell James Green	1,500,000
Marcus Ritchie	Marcus David Ritchie	1,500,000
Ian Kessell	Ian David Kessell	1,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to Schedule 1 of the Notice of Annual General Meeting/Proxy Form: <https://www.asx.com.au/asxpdf/20220921/pdf/45fc7g8dy27763.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer to Schedule 2 of the Notice of Annual General Meeting/Proxy Form: <https://www.asx.com.au/asxpdf/20220921/pdf/45fc7g8dy27763.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

30,500,000







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CF1 : ORDINARY FULLY PAID	446,251,549

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CF1AR : OPTION EXPIRING 31-MAY-2023 EX \$0.0675	1,388,890
CF1AQ : OPTION EXPIRING 31-AUG-2024 EX \$0.125	30,966,439
CF1AM : PERFORMANCE RIGHTS	11,306,727
CF1AF : OPTION EXPIRING 31-DEC-2023 EX \$0.10	15,039,984
CF1AG : OPTION EXPIRING 31-DEC-2023 EX \$0.05	7,500,000
CF1AI : OPTION EXPIRING 31-DEC-2023 RESTRICTED	26,293,351
CF1AJ : PERFORMANCE RIGHTS RESTRICTED	12,000,000
CF1AN : OPTION EXPIRING 03-NOV-2023 EX \$0.075	16,000,000
CF1AO : OPTION EXPIRING 03-NOV-2023 EX \$0.10	21,000,000
CF1AD : ORDINARY FULLY PAID RESTRICTED	80,195,203
CF1AE : OPTION EXPIRING 31-DEC-2022 EX \$0.05	11,088,919
CF1AP : OPTION EXPIRING 31-DEC-2022 RESTRICTED	17,909,620
New class - code to be confirmed : Performance rights	30,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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