
TULLA RESOURCES PLC**NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)**

Tulla Resources Plc (“**Tulla Resources**” or the “**Company**”) (**ASX:TUL**) has today issued CDIs pursuant to the institutional placement announced on Tuesday, 25 October 2022.

Tulla Resources gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) as notionally modified by Australian Securities and Investments Commission (ASIC) Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instrument 2016/73) and ASIC Class Order [CO 14/827] that:

1. Tulla Resources has issued 40,375,863 CDIs without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Tulla Resources has complied with:
 - section 601CK of the Act as it applies to Tulla Resources (accounting requirements); and
 - sections 674 and 674A of the Act (continuous disclosure requirements);
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73 and ASIC Class Order [CO 14/827].

Authorised by the Board.

For further enquiries, please contact:

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