



**"Venus Metals Corporation holds a significant and wide-ranging portfolio of Australian gold, base metals, vanadium and lithium exploration projects in Western Australia that has been carefully assembled over time."**

## VENUS METALS CORPORATION LIMITED

Unit 2/8 Alvan St  
Subiaco, WA 6008  
+61 8 9321 7541  
info@venusmetals.com.au  
www.venusmetals.com.au  
ABN: 99 123 250 582

### DIRECTORS

Peter Charles Hawkins  
*Non-Executive Chairman*

Matthew Vernon Hogan  
*Managing Director*

Kumar Arunachalam  
*Executive Director*

Barry Fehlberg  
*Non-Executive Director*

### COMPANY SECRETARY

Patrick Tan

Ordinary shares on Issue 178m  
Share Price \$0.17  
Market Cap. \$30m  
Cash & Investments \$5.5m  
(As at 30 Sep 2022)

3 November 2022



ASX CODE: VMC

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Venus Metals Corporation Limited (ABN 99 123 250 582) (ASX:VMC) (**Company**) provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This is a cleansing statement relating to the issue of 18,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.12 per Share to sophisticated and professional investors under the Placement announced on 28 October 2022 (and defined therein).

The Shares were issued without disclosure to investors under section 708A(5) of the *Corporations Act* on 3 November 2022.

The *Corporations Act* restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the *Corporations Act*. Through the release of this notice by the Company (**Notice**), a sale of the Shares noted above will fall within the exemption in section 708A(5) of the *Corporations Act* and they will be able to be traded immediately.

For the purposes of section 708A(6) of the *Corporations Act*, the Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- (b) this Notice is being given under section 708A(5)(e) of the *Corporations Act*;
- (c) as at the date of this Notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (ii) section 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this Notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be set out in this Notice.

This ASX release was authorised by the Board of the Company.

\*\*\*\*ENDS\*\*\*\*

For further information please contact:

**Venus Metals Corporation Limited**

Matthew Hogan  
Managing Director  
Ph +61 8 9321 7541