

Announcement Summary

Entity name

MATADOR MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 03, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MZZAF	OPTION EXPIRING 01-JUL-2023 EX NIL	2,138,799	Expiry of option or other convertible security without exercise or conversion	31/10/2022
MZZAG	OPTION EXPIRING 01-JUL-2025 EX NIL	695,666	Cancellation by agreement between the entity and the holder	31/10/2022
MZZAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,808,864	Expiry of option or other convertible security without exercise or conversion	31/10/2022
MZZAI	OPTION LTI EXPIRING 01-JUL-2026 EX NIL	58,756	Cancellation by agreement between the entity and the holder	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MATADOR MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

45612912393

1.3 ASX issuer code

MZZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/11/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

695,666

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

31/10/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Cancellation of unvested LTI options

ASX +Security Code and Description

MZZAF : OPTION EXPIRING 01-JUL-2023 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,138,799

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/10/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

15,808,864



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/10/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Options expired after a full review undertaken on all unvested options

ASX +Security Code and Description

MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

58,756

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

31/10/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeit of unvested LTI options

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZ : ORDINARY FULLY PAID	282,224,959

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZAF : OPTION EXPIRING 01-JUL-2023 EX NIL	2,624,201
MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL	1,560,334
MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,232,787
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL	315,000
MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL	2,231,244

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.