

Announcement Summary

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**Entity name**

HYTERRA LTD

**Date of this announcement**

Thursday November 03, 2022

**The +securities the subject of this notification are:**☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance rights	22,000,000	31/10/2022
New class - code to be confirmed	Class B Performance Rights	22,000,000	31/10/2022
New class - code to be confirmed	Class C performance rights	5,000,000	31/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HYTERRA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

116829675

### 1.3 ASX issuer code

HYT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Transactions previously announced in a manual form Appendix 3B on 14 September 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

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**Number of +securities**

22,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

nil

**Purpose of the issue**

Other

**Additional Details**

Performance rights issued as an incentive pursuant to shareholder approval.

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Class B Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

31/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://static1.squarespace.com/static/61d45be50ebc296e7032ac4e/t/631a7dbfa9335a14e3b7854f/1662680550770/HYT+NOM.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As noted - the securities were previously notified in a manual Appendix 3B on 14 September 2022.

## Issue details

### Number of +securities

22,000,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

nil

### Purpose of the issue

Other

### Additional Details

Performance rights issued as an incentive pursuant to shareholder approval.

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Class C performance rights

### +Security type

Other

### ISIN code

### Date the +securities the subject of this notification were issued

31/10/2022

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://static1.squarespace.com/static/61d45be50ebc296e7032ac4e/t/631a7dbfa9335a14e3b7854f/1662680550770/HYT+NOM.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As noted - the securities were previously notified in a manual Appendix 3B on 14 September 2022.

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Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Performance rights issued as an incentive pursuant to shareholder approval.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
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**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Class A Performance rights	22,000,000
New class - code to be confirmed : Class B Performance Rights	22,000,000
New class - code to be confirmed : Class C performance rights	5,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

10/10/2022