



Announcement Summary

Entity name

HYTERRA LTD

Date of this announcement

Thursday November 03, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance rights	22,000,000	31/10/2022
New class - code to be confirmed	Class B Performance Rights	22,000,000	31/10/2022
New class - code to be confirmed	Class C performance rights	5,000,000	31/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYTERRA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Transactions previously announced in a manual form Appendix 3B on 14 September 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://static1.squarespace.com/static/61d45be50ebc296e7032ac4e/t/631a7dbfa9335a14e3b7854f/1662680550770/HYT+NOM.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As noted - the securities were previously notified in a manual Appendix 3B on 14 September 2022.



Issue details

Number of +securities

22,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

Performance rights issued as an incentive pursuant to shareholder approval.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://static1.squarespace.com/static/61d45be50ebc296e7032ac4e/t/631a7dbfa9335a14e3b7854f/1662680550770/HYT+NOM.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As noted - the securities were previously notified in a manual Appendix 3B on 14 September 2022.

Issue details

Number of +securities

22,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

Performance rights issued as an incentive pursuant to shareholder approval.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C performance rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://static1.squarespace.com/static/61d45be50ebc296e7032ac4e/t/631a7dbfa9335a14e3b7854f/1662680550770/HYT+NOM.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As noted - the securities were previously notified in a manual Appendix 3B on 14 September 2022.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Performance rights issued as an incentive pursuant to shareholder approval.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
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4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Class A Performance rights	22,000,000
New class - code to be confirmed : Class B Performance Rights	22,000,000
New class - code to be confirmed : Class C performance rights	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/10/2022