



Announcement Summary

Entity name

ECS BOTANICS HOLDINGS LTD

Date of this announcement

Friday November 04, 2022

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights	3,750,000	03/11/2022
New class - code to be confirmed	Class B Performance Rights	3,750,000	03/11/2022
New class - code to be confirmed	Class D Performance Rights	6,250,000	03/11/2022
New class - code to be confirmed	Class C Performance Rights	6,250,000	03/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECS BOTANICS HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98009805298

1.3 ASX issuer code

ECS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of performance rights to directors. Shareholder approval received on 26 October 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571419-6A1110864?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

issue subject to shareholder approval.



Issue details

Number of +securities

3,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

incentive package

Purpose of the issue

Other

Additional Details

incentive package

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571419-6A1110864?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

issue subject to shareholder approval.

Issue details

Number of +securities

3,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

incentive package

Purpose of the issue

Other

Additional Details

incentive package

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571419-6A1110864?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

issue subject to shareholder approval.

Issue details

Number of +securities

6,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

incentive package

Purpose of the issue

Other

Additional Details

incentive package

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571419-6A1110864?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

6,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ECSO : OPTION EXPIRING 17-DEC-2023	112,000,068
ECS : ORDINARY FULLY PAID	1,106,730,667

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECSAG : PERFORMANCE RIGHTS EXPIRING 01-AUG-2025	6,000,000
ECSAB : PERFORMANCE RIGHTS	21,437,822
ECSAD : PERFORMANCE RIGHTS	66,062,178
New class - code to be confirmed : Class A Performance Rights	3,750,000
New class - code to be confirmed : Class B Performance Rights	3,750,000
New class - code to be confirmed : Class D Performance Rights	6,250,000
New class - code to be confirmed : Class C Performance Rights	6,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No