Announcement Summary

Entity name

GENMIN LIMITED

Date of this announcement

Friday November 04, 2022

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Expiring 1-Nov-2025	1,000,000	04/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GENMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	81141425292

1.3 ASX issuer code

GEN

1.4 The announcement is
  ☑ New announcement

1.5 Date of this announcement

4/11/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 1-Nov-2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02367598-6A1029976?access_token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GEN : ORDINARY FULLY PAID	283,287,850

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GENAA : ORDINARY FULLY PAID RESTRICTED	127,345,384
GENAO : PERFORMANCE RIGHTS 22-JUN-2024 RESTRICTED	720,000
GENAE : PERFORMANCE RIGHTS	5,050,000
GENAJ : OPTION EXPIRING 31-JAN-2023 EX USD$0.15	1,254,479
GENAM : OPTION EXPIRING 31-JUL-2024 EX USD$0.15	280,000
GENAN : OPTION EXPIRING 07-MAR-2026 RESTRICTED	5,000,000
GENAL : OPTION EXPIRING 31-JUL-2024 RESTRICTED	250,000
GENAP : PERFORMANCE RIGHTS EXPIRING 25-MAY-2025	3,215,000
New class - code to be confirmed : Performance Rights Expiring 1-Nov-2025	1,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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