

4 November 2022



Oceana Lithium Limited

ACN 654 593 290

Level 1, 33 Richardson St
West Perth WA 6005
Australia

www.oceanalithium.com.au

Directors and Management

Jerome (Gino) Vitale
Non-Executive Chairman

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

Sebastian Kneer
Executive Director (until 11 Nov
2022)

James P Abson
Senior Exploration Manager

Renato Braz Sue
Exploration Manager, Brazil

Corporate Manager, Brazil
David Madureira

Dan Smith
Company Secretary

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Projects

Solonopole Lithium Project
(Ceara, NE BRAZIL)

Napperby Lithium Project
(NT, AUSTRALIA)

**Shares on
Issue** 64,400,000

**Tradeable
Shares** 33,525,000

ASX Code OCN

RELEASE OF SECURITIES FROM ESCROW

Oceana Lithium Limited (**ASX: OCN, "Oceana" or "Company"**) advises that, in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow

Number	Securities	Escrow End
900,000	Fully paid ordinary shares	20 November, 2022
900,000	Fully paid ordinary shares	2 December, 2022

Authorised for release by the Board.

Dan Smith
Company Secretary
dan.smith@oceanalithium.com.au

ABOUT OCEANA LITHIUM

Oceana Lithium Limited is a mineral exploration and development company with advanced + early-stage Lithium Pegmatite projects in mining friendly jurisdictions in the state of Ceara, Brazil, and the Northern Territory, Australia. The Company's exploration effort is led and co-ordinated by James Abson, with Renato Braz Suez heading up the team Brazil. James and Renato are supported by the Company's Non-Executive Director resident in Brazil, Simon Mottram, a widely experienced geologist fluent in Portuguese, and Non-Executive Director Dr Qingtao Zeng who based on local knowledge provides oversight of the Company's exploration effort at the Napperby project in the Northern Territory.