



## Announcement Summary

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**Entity name**

STRICKLAND METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 07, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
STK	ORDINARY FULLY PAID	12,500,000	07/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

STRICKLAND METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

20109361195

### 1.3 ASX issuer code

STK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

28-Oct-2022 09:43

**Announcement Title**

New - Proposed issue of securities -  
STK

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

STK : ORDINARY FULLY PAID

## 7/11/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

12,500,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

This Appendix 2A relates to the issue of "Additional Placement Shares" for the additional applications received and accepted by the Company pursuant to the Company's SPP Shortfall Placement announcement dated 28 October 2022.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
STK : ORDINARY FULLY PAID	1,401,402,002
STKOA : OPTION EXPIRING 17-MAY-2024	185,440,595

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
STKAQ : OPTION EXPIRING 22-JUL-2024 EX 2.5C	15,000,000
STKAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,250,000
STKAW : PERFORMANCE RIGHTS EXPIRING 02-AUG-2025	48,200,000
STKAX : OPTION EXPIRING 12-NOV-2024 EX \$0.1125	2,500,000
STKAY : OPTION EXPIRING 12-NOV-2024 EX \$0.15	2,500,000
STKAR : OPTION EXPIRING 28-AUG-2024 EX 4C	16,500,000
STKAS : OPTION EXPIRING 28-AUG-2024 EX 5C	2,000,000
STKAT : OPTION EXPIRING 24-SEP-2024 EX \$0.07	3,000,000
STKAU : OPTION EXPIRING 24-SEP-2024 EX \$0.085	2,000,000