



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 07, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTI	ORDINARY FULLY PAID	75,000,000	07/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2022 09:45	New - Proposed issue of securities - NTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

15,000,000 Ordinary shares, 45,000,000 Options and 10,000,000 Broker Fee Options remain to be issued under the Placement announced on 28 October 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NTI : ORDINARY FULLY PAID

Issue date

7/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

75,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

For further information, refer to the ASX announcement dated 28 October 2022. Please note that due to delays in ASX forms processing, the issued capital below does not reflect the issue of 7,630,000 NTI Shares upon exercise of 3,630,000 NTIAP Options and 4,000,000 NTIAP Options (per the Appendix 2A lodged on the same date as this form). At the date of this form, there is a total of 800,329,126 NTI Shares, 2,990,000 NTIAP Options and 6,000,000 NTIAD Options on issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	792,699,126

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAP : OPTION EXPIRING 22-DEC-2022 EX \$0.03	6,620,000
NTIAM : OPTION EXPIRING 30-NOV-2023 EX \$0.038	4,000,000
NTIAT : OPTION EXPIRING 10-MAR-2024 EX \$0.08	5,000,000
NTIAU : OPTION EXPIRING 10-MAR-2024 EX \$0.12	5,000,000
NTIAV : OPTION EXPIRING 10-MAR-2024 EX \$0.16	5,000,000
NTIAS : PERFORMANCE RIGHTS	15,000,000
NTIAD : OPTION EXPIRING 18-NOV-2022 EX 1.89C	10,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAF : OPTION EXPIRING 18-NOV-2024 EX 1.99C	5,429,754
NTIAK : OPTION EXPIRING 31-JAN-2023 EX 0.5C	16,590,356
NTIAL : OPTION EXPIRING 31-JAN-2023 EX \$0.01	33,000,000
NTIAR : OPTION EXPIRING 12-MAY-2023 EX \$0.09	11,000,000

