



Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Date of this announcement

Tuesday November 08, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | UNL OPTIONS @ \$0.05 EXP 8/11/2025 | 500,000 | 08/11/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

UNL OPTIONS @ \$0.05 EXP 8/11/2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

8/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

WC8 : ORDINARY FULLY PAID SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299211-6A1003320?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| WC8 : ORDINARY FULLY PAID | 651,772,727 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 22,000,000 |
| WC8AE : OPTION EXPIRING 03-DEC-2022 EX 7.5C | 4,750,000 |
| WC8AG : OPTION EXPIRING 24-DEC-2022 EX 2.5C | 5,500,000 |
| WC8AH : OPTION EXPIRING 24-DEC-2022 EX 5C | 5,500,000 |
| WC8AI : OPTION EXPIRING 24-DEC-2022 EX 7.5C | 5,500,000 |
| WC8AJ : OPTION EXPIRING 24-DEC-2022 EX 10C | 5,500,000 |
| WC8AK : OPTION EXPIRING 24-DEC-2022 EX 4C | 20,000,000 |
| WC8AC : OPTION EXPIRING 03-DEC-2022 EX 5C | 4,750,000 |
| WC8AB : OPTION EXPIRING 03-DEC-2022 EX 2.5C | 4,750,000 |
| WC8AD : OPTION EXPIRING 03-DEC-2022 EX 10C | 4,750,000 |
| WC8AA : PERFORMANCE RIGHTS | 134,000,000 |
| WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05 | 3,000,000 |
| WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075 | 3,000,000 |



| | |
|-----------------------------------------------------------------------|-----------|
| WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10 | 3,000,000 |
| New class - code to be confirmed : UNL OPTIONS @ \$0.05 EXP 8/11/2025 | 500,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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