



Announcement Summary

Entity name

ONE CLICK GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 08, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1CG	ORDINARY FULLY PAID	7,070,970	15/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONE CLICK GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52616062072

1.3 ASX issuer code

1CG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

1CGAM : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

1CG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

7,070,970

And the date the escrow restrictions have ceased or will cease

5/11/2022

Issue date

15/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

7,070,970

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued to vendors under, and in part-consideration for the acquisition of Mobile Business Devices Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate per security is based on the last closing price of Shares on 7 November 2022.

Of these 7,070,970 Shares to be released from ASX imposed escrow, 1,833,214 Shares will remain subject to voluntary escrow until 27 March 2023.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
1CG : ORDINARY FULLY PAID	599,928,957
1CGOA : OPTION EXPIRING 28-JUL-2023	58,229,694

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1CGAI : OPTION EXPIRING 24-DEC-2023 EX \$0.10	1,637,500
1CGAJ : OPTION EXPIRING 24-DEC-2023 EX \$0.20	300,000
1CGAL : OPTION EXPIRING 24-DEC-2023 EX \$0.40	325,000
1CGAM : ORDINARY FULLY PAID RESTRICTED	0
1CGAN : ORDINARY FULLY PAID RESTRICTED	14,141,942
1CGAO : ORDINARY FULLY PAID RESTRICTED	217,767
1CGAP : ORDINARY FULLY PAID RESTRICTED	71,614,655
1CGAK : OPTION EXPIRING 24-DEC-2023 EX \$0.30	325,000
1CGAQ : OPTION EXPIRING 15-SEP-2025 RESTRICTED	10,700,000
1CGAR : OPTION EXPIRING 15-SEP-2025 RESTRICTED	1,800,000
1CGAS : OPTION EXPIRING 23-SEP-2025 RESTRICTED	25,000,000
1CGAT : PERFORMANCE RIGHTS RESTRICTED	17,400,000



1CGAU : PERFORMANCE RIGHTS RESTRICTED

42,600,000