Announcement Summary

Entity name

MALLEE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 08, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MYLAD	OPTION EXPIRING 07-NOV-2022 EX \$0.65	1,300,000	Expiry of option or other convertible security without exercise or conversion	07/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MALLEE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

48124943728

1.3 ASX issuer code

MYL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/11/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MYLAD: OPTION EXPIRING 07-NOV-2022 EX \$0.65

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Any other information the entity wishes to notify to ASX about the cessation?

The actual number of securities on issue following the expiry of these options is:

360,264,203 Ordinary shares (the number at 3.1 below has not been updated by ASX for Form 2As lodged on 28 Sep and 30 Sep); and

4,653,175 Performance Rights

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MYL: ORDINARY FULLY PAID 320,295,104

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MYLAD: OPTION EXPIRING 07-NOV-2022 EX \$0.65

MYLAE: PERFORMANCE RIGHTS 4,653,175

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.