



## Announcement Summary

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**Entity name**

WELLFULLY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 08, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WFL	ORDINARY FULLY PAID	5,000,000	03/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WELLFULLY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

72056482636

### 1.3 ASX issuer code

WFL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/11/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Nov-2022 09:37	New - Proposed issue of securities - WFL	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,000,000 ordinary shares to be issued subject to WFL's share price increasing by at least 20% from Oct 2022 Placement price of \$0.022 per share on or before 22 Nov 2022 and 10,000,000 options at a placement price of \$0.022 to be issued under a Prospectus as part payment and exercisable within 3 years from date of issue. Upon exercise, options are converted to ordinary shares and escrowed for 12 months. Both issues are for investor relation services including social and business media services.



### Placement Details

WFL : ORDINARY FULLY PAID

## 3/11/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

5,000,000 fully paid ordinary shares to be issued in lieu of cash payment for investor relation services, including social and business media services.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

190,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B released by the ASX on 4 November 2022.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WFL : ORDINARY FULLY PAID	359,330,046
WFLOA : OPTION EXPIRING 23-FEB-2024	32,820,513
WFLO : OPTION EXPIRING 31-MAR-2023	161,983,434

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WFLAD : OPTION EXPIRING 19-AUG-2023 EX 10C	6,150,000