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Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

9 November 2022

**FOR IMMEDIATE RELEASE TO THE MARKET**

Dear Sir/Madam

**Jameson Resources Limited - Notice of initial substantial holder**

We act for Oceltip Coal 1 Pty Limited, Oceltip Coal 2 Pty Limited, Nathan Tinkler and Leslie Tinkler (**Tinkler Group**).

On behalf of the Tinkler Group, and in accordance with section 671B(1)(a) of the *Corporations Act 2001* (Cth), we enclose a 'Form 603 – Notice of initial substantial holder' in respect of Jameson Resources Limited.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'James Stewart', written over a vertical line that extends downwards.

**JAMES STEWART**  
**Partner**  
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# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Jameson Resources Limited

ACN/ARSN 126 398 294

### 1. Details of substantial holder (1)

Name Oceltip Coal 1 Pty Limited ACN 103 408 604 (**Oceltip 1**), Oceltip Coal 2 Pty Limited ACN 149 543 608 (**Oceltip 2**),  
Nathan Tinkler and Leslie Tinkler

ACN/ARSN (if applicable)

The holder became a substantial holder on 7 November 2022

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares ( <b>Shares</b> )	43,708,788	43,307,788	11.0%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Oceltip 1	Registered holder of shares	21,653,894 Shares
Oceltip 2	Registered holder of shares	21,653,894 Shares
Nathan Tinkler	Power to control the exercise of a right to vote and dispose of the securities held by Oceltip 1 and Oceltip 2	43,307,788
Leslie Tinkler	Holder of shares in Oceltip 1 and Oceltip 2	

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nathan Tinkler, Leslie Tinkler	Oceltip 1	Oceltip 1	21,653,894 Shares
	Oceltip 2	Oceltip 2	21,653,894 Shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Oceltip 1, Oceltip 2, Nathan Tinkler, Leslie Tinkler	7 November 2022	\$5,000,000		43,307,788 Shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Oceltip 1 and Oceltip 2	Level 2, 127 Creek Street, Brisbane, Queensland
Nathan Tinkler	Level 2, 127 Creek Street, Brisbane, Queensland
Leslie Tinkler	Level 2, 127 Creek Street, Brisbane, Queensland

## Signature

print name Nathan Tinkler

Capacity: Authorised Person



sign here

9 November 2022

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.