



## Announcement Summary

---

**Entity name**

JADE GAS HOLDINGS LIMITED

**Date of this announcement**

Wednesday November 09, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Attaching options exercisable at 7.5 cents on or before 30 November 2025.	30,000,000	09/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

JADE GAS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

55062879583

**1.3 ASX issuer code**

JGH

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

9/11/2022



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Attaching options to the placement shares exercisable at 7.5 cents on or before 30/11/2025

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Attaching options exercisable at 7.5 cents on or before 30 November 2025.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592883-6A1120174?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592883-6A1120174?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07500000

**Expiry date**

30/11/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

30,000,000 options issued as free attaching options to the placement shares on a 1 for 2 basis. Refer to ASX announcement made 2 November 2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The conversion of one unlisted option will result in the issue of one fully paid ordinary share (ASX:JGH)

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable

---

#### Issue details

##### **Number of +securities**

30,000,000

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

Nil cash consideration; the options are being issued as free attaching options to the placement shares on a 1 for 2 basis.

##### **Purpose of the issue**

To raise additional working capital

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JGH : ORDINARY FULLY PAID	766,773,362

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JGHAB : ORDINARY FULLY PAID RESTRICTED	570,629,969
JGHAC : OPTION EXPIRING 30-JUN-2023 EX \$0.045	50,000,000
JGHAD : OPTION EXPIRING 30-JUN-2023 RESTRICTED	40,000,000
JGHAQ : PERFORMANCE SHARES	48,000,000
JGHAE : OPTION EXPIRING 22-SEP-2024 RESTRICTED	12,000,000
JGHAT : PERFORMANCE RIGHTS	25,000,000
JGHAU : OPTION EXPIRING 31-OCT-2024 EX \$0.10	4,000,000
JGHAF : OPTION EXPIRING 01-FEB-2025 EX \$0.12	4,000,000
JGHAX : OPTION EXPIRING 05-MAY-2025 EX \$0.09	10,000,000
JGHAW : OPTION EXPIRING 19-APR-2025 EX \$0.09	12,000,000
New class - code to be confirmed : Attaching options exercisable at 7.5 cents on or before 30 November 2025.	30,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

30,000,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No