



Announcement Summary

Entity name

SPARC TECHNOLOGIES LIMITED

Date of this announcement

Wednesday November 09, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$1.00 on or before 30 November 2024	4,442,308	09/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPARC TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

13009092068

### 1.3 ASX issuer code

SPN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Unlisted option terms as described in announcement and Appendix 3B dated 2 November 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$1.00 on or before 30 November 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Annexure 1 of ASX announcement dated 2 November 2022

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.00000000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SPNAC : ORDINARY FULLY PAID RESTRICTED

**Any other information the entity wishes to provide about the +securities the subject of this notification**

2,692,308 unlisted options were issued as described in the Appendix 3B and announcement dated 2 November 2022.  
1,750,000 unlisted options were issued to Canaccord Genuity Financial Services as a fee pursuant to the said Placement.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

2,692,308 unlisted options were issued as described in the Appendix 3B and announcement dated 2 November 2022.  
1,750,000 unlisted options were issued to Canaccord Genuity Financial Services as a fee pursuant to the said Placement.

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Issue details

**Number of +securities**

4,442,308

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

2,692,308 unlisted options were free attaching and 1,750,000 unlisted options were fee based.

**Purpose of the issue**

Other

**Additional Details**

Refer to Appendix 3B and announcement dated 2 November 2022.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPN : ORDINARY FULLY PAID	67,778,898

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPNAC : ORDINARY FULLY PAID RESTRICTED	11,857,895
SPNAD : OPTION EXPIRING 12-NOV-2023 RESTRICTED	2,159,265
SPNAE : PERFORMANCE SHARES RESTRICTED	7,000,000
SPNAG : OPTION EXPIRING 09-AUG-2023 EX \$0.30	540,000
SPNAN : OPTION EXPIRING 01-JUL-2026 EX \$0.90	750,000
SPNAL : OPTION EXPIRING 30-SEP-2025 EX \$1.00	4,800,000
SPNAK : OPTION EXPIRING 01-JUN-2024 EX \$0.35	1,700,000
SPNAM : OPTION EXPIRING 28-FEB-2026 EX \$1.20	1,000,000
SPNAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.60	4,400,000
New class - code to be confirmed : Unlisted options exercisable at \$1.00 on or before 30 November 2024	4,442,308



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

4,442,308

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No