

Market Announcement

10 November 2022

Resolute Mining Limited (ASX: RSG) - Trading Halt

Description

The securities of Resolute Mining Limited ('RSG') will be placed in trading halt at the request of RSG, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 14 November 2022.

Issued by

Sandra Wutete

Principal Adviser, Listings Compliance (Perth)



Our Reference: RSGDMS-592227984-2

10 November 2022

Damian Dinelli ASX Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Damian

Request for trading halt: Resolute Mining Limited (ASX: RSG)

Pursuant to ASX Listing Rule 17.1, Resolute Mining Limited (**Resolute**) requests that the ordinary shares in Resolute be placed into a trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, Resolute advises that:

- (a) the trading halt is requested pending an announcement by Resolute in relation to a proposed capital raising;
- (b) Resolute wishes the trading halt to remain in place until the earlier of:
 - (i) such time as it makes an announcement to the market in relation to the outcome of the institutional component of the proposed capital raising; and
 - (ii) the commencement of trading on Monday, 14 November 2022; and
- (c) Resolute is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

Richard Steenhof

General Counsel and Company Secretary