

## Cleansing Notice

Taruga Minerals Limited (ASX: **TAR**, **Taruga** or the **Company**) is pleased to advise that, further to the announcement dated 4 November 2022, it has today issued 116,964,283 fully paid ordinary shares (**Shares**) at \$0.028 each. The shares were issued to new and existing professional and sophisticated investors (**Placement Shares**). 57,000,000 of the Placement Shares were issued under the Company's ASX Listing Rule 7.1A capacity, with the balance of the Placement Shares being issued pursuant to ASX Listing Rule 7.1.

### Confirmation under section 708(5)(e) of the Corporations Act (Act)

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
  - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - The rights and liabilities attaching to the shares.

This announcement was approved by the Board of Taruga Minerals Limited.

### For more information contact:

Thomas Line  
CEO  
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#### CAPITAL STRUCTURE

697,991,068  
Shares on Issue

46,750,000  
Options on issue  
(various ex. prices  
and dates)

#### BOARD & MANAGEMENT

Thomas Line  
CEO

Paul Cronin  
Non-Executive Director

Gary Steinepreis  
Non-Executive Director

David Chapman  
Non-Executive Director

Eric De Mori  
Non-Executive Director

Dan Smith  
Company Secretary

#### CONTACT US

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