

10 November 2022

ANNUAL GENERAL MEETING – INFORMATION CIRCULAR AND CDI **VOTING INSTRUCTION FORM**

Dear Chess Depository Interest holder,

By now, you will have received a Notice of Annual General Meeting (**Meeting**) of Shareholders, including Chess Depository Interest (**CDI**) holders, of Solis Minerals Limited (**'Solis' or the 'Company'**) which will be held as follows:

Time and date: 4:00 p.m. Vancouver Time on Monday, 21 November 2022.

Location: Bentall 5, Suite 1008, 550 Burrard Street, Vancouver
British Columbia, V6C 2B5

The Company has dispatched physical copies of the Information Circular to its CDI holders which has been made available to CDI holders electronically and can be viewed and downloaded at the following link:

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.slm>

Please complete and return the attached CDI Voting Instruction Form to the Company's share registry, Computershare Investor Services Pty Ltd, using any of the following methods:

Online: <https://www.investorvote.com.au/Login>

By mail: Computershare Investor Services Pty Limited, GPO Box 242 Melbourne VIC 3001

By fax: 1800 783 447 within Australia or +61 3 9473 2555 outside Australia

Your CDI Voting Instruction Form must be received by 8:00am (AWST) on Thursday, 17 November 2022. Any CDI Voting Instruction Form received after that time will not be valid for the scheduled Meeting. The Company strongly encourages all CDI holders to submit their personalised CDI Voting Instruction Form as instructed prior to the Meeting.

The Meeting Materials should be read in its entirety. If CDI holders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

If you have difficulties obtaining a copy of the Meeting Materials, please contact the Company's share registry, Computershare Investor Services Pty Ltd on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

ASX: SLM

TSX.V: SLMN

OTC: WMRSF

FRA: 08W

Address: 595 Burrard Street, Suite 3043
Vancouver, BC, Canada, V7X 1L

Phone: (604) 209-1658 for Canada office /
08 6117 4798 for Australia office.

www.solisminerals.com

Email: jcubitt@solisminerals.com

Media Contact:

Stephen Moloney
stephen@corporatestorytime.com
Phone: +61 403 222 052

About Solis Minerals Ltd.

Solis Minerals is a Latin American battery mineral-focused mining exploration company. The Company holds a 100% interest in a package of highly prospective IOCG (iron oxide copper/gold) and porphyry copper projects in southwestern Peru within the country's prolific coastal copper belt — a source of nearly half of Peru's copper production.

This Announcement has been authorised for release to ASX by the Board of Solis Minerals.

For further information please contact:

Jason Cubitt
President and CEO
Solis Minerals Limited
+01 (604) 209 1658

Stephen Moloney
Investor Relations
Corporate Storytime
+61 (0) 403 222 052

Neither the TSX Venture Exchange nor its Regulation Service Provider (as the term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.



Solis Minerals Ltd.
ARBN 653 083 026

SLMRM

MR RETURN SAMPLE
123 SAMPLE STREET
SAMPLE SUBURB
SAMPLETOWN VIC 3030

Need assistance?



Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your vote to be effective it must be received by **8:00am (AWST) Thursday 17 November 2022.**

CDI Voting Instruction Form

How to Vote on Items of Business

Each CHESS Depositary Interest (CDI) is equivalent to one share of Company Common Stock, so that every 1 (one) CDI registered in your name at 17 October 2022 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depositary Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depositary Nominees Pty Ltd enough time to tabulate all CHESS Depositary Interest votes and to vote on the underlying shares.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Lodge your Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR RETURN SAMPLE
123 SAMPLE STREET
SAMPLE SUBURB
SAMPLETOWN VIC 3030



Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



IND

CDI Voting Instruction Form

Please mark ☒ to indicate your directions

STEP 1 CHESS Depositary Nominees Pty Ltd will vote as directed

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Voting Instructions to CHESS Depositary Nominees Pty Ltd

I/We being a holder of CHESS Depositary Interests of Solis Minerals Ltd. hereby direct CHESS Depositary Nominees Pty Ltd to vote the shares underlying my/our holding at the Annual General Meeting of Solis Minerals Ltd. to be held at Bentall 5, Suite 1008, 550 Burrard Street, Vancouver, British Columbia, V6C 2B5, on Monday November 21, 2022, at 4:00 p.m, Vancouver Time and at any adjournment or postponement of that meeting.

By execution of this CDI Voting Form the undersigned hereby authorises CHESS Depositary Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such business as may properly come before the meeting.

STEP 2 Items of Business



PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing CHESS Depositary Nominees Pty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

1. To Set the Number of Directors at 5

For Against

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2. Election of Directors

	For	Withhold
01 Jason Cubbit		
03 Chafika Eddine		
05 Kevin Wilson		

02 Christopher Gale

04 Michael Parker

For	Withhold

3. Appointment of Auditors

Appointment of **Davidson & Company LLP** as Auditors of the Company for the ensuing year and authorizing the Directors to fix their remuneration.

For Withhold

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4. Approval of Stock Option Plan

To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the Company's 10% rolling stock option plan, as more particularly set out in the accompanying circular.

For Against

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SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact
Name

Contact
Daytime
Telephone

Date

/ /

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2 9 3 6 7 3 A



Computershare +