

Section 708A Notice –Share Purchase Plan

Alto Metals Limited (ASX: AME) (**Alto**, or the **Company**)-provides this notice under paragraph 7(f)(ii) of the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*.

On 3 November, the Company announced an intention to undertake a share purchase plan (**SPP**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**).- An SPP offer booklet will be made available to eligible shareholders later today.

The Company advises that:

- (a) The SPP Shares will be issued to eligible shareholders without disclosure under Part 6D.2 of the Corporations Act 2001(Cth) (the **Act**) as modified by applicable legislative instruments.
- (b) This notice is being given in accordance with the ASIC Instrument.
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act.
- (d) As at the date of this notice, there is no information that is "excluded information" (within the meanings of sections 708A(7) and 708A(8) of the Act).

This announcement has been authorised for release by the Board.