



Announcement Summary

Entity name

ALMA METALS LIMITED

Date of this announcement

Thursday November 10, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at 4.0c and expiring 30 Sep 2024	8,000,000	10/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMA METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34115065640

1.3 ASX issuer code

ALM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at 4.0c and expiring 30 Sep 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Frazer Tabcart

Name of registered holder

Charles Frazer Tabcart

Number of +securities

8,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221005/pdf/45fy17vhc4bktw.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

30/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CDI's



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201029/pdf/44p7j7cqn6l1xc.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ALM : CHESS DEPOSITARY INTERESTS 1:1	864,672,257

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALMAZ : OPTION EXPIRING 31-JUL-2024 EX \$0.043	20,000,000
ALMAE : OPTION EXPIRING 31-DEC-2022 EX \$0.043	10,000,000
ALMAF : OPTION EXPIRING 18-AUG-2023 EX \$0.043	7,000,000
ALMAG : OPTION EXPIRING 18-AUG-2024 EX \$0.043	3,000,000
New class - code to be confirmed : Options exercisable at 4.0c and expiring 30 Sep 2024	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

3/11/2022