

Announcement Summary

Entity name

DYNAMIC GROUP HOLDINGS LIMITED

Date of this announcement

Thursday November 10, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------|--|------------|
| New class - code to be confirmed | Performance Rights - Class A | 300,000 | 10/11/2022 |
| New class - code to be confirmed | Performance Rights - Class B | 200,000 | 10/11/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DYNAMIC GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

640888213

1.3 ASX issuer code

DDB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

| | |
|--|---|
| ASX +security code | +Security description |
| <div>New class - code to be confirmed</div> | <div>Performance Rights - Class A</div> |
| +Security type | ISIN code |
| <div>Other</div> | |
| Date the +securities the subject of this notification were issued | |
| <div>10/11/2022</div> | |
| Will all the +securities issued in this class rank equally in all respects from their issue date? | |
| <div><input checked="" type="checkbox"/> Yes</div> | |
| Were any of the +securities issued to +key management personnel (KMP) or an +associate? | |
| <div><input checked="" type="checkbox"/> No</div> | |
| Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued. | |
| <div></div> | |
| Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms | |
| <div>https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=8.3ff96335c2d45a094df02a206a39ff4</div> | |
| Any other information the entity wishes to provide about the +securities the subject of this notification | |
| <div>Milestone - 24 months of continuous service by the holder as an employee of the Company (Milestone Date 15 July 2024, Expiry 15 July 2026)</div> | |

Issue details

| |
|------------------------------|
| Number of +securities |
| <div>300,000</div> |

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DDB : ORDINARY FULLY PAID | 117,886,288 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| DDBAD : OPTION EXPIRING 25-JUN-2023 EX \$0.30 | 5,667,600 |
| DDBAE : OPTION EXPIRING 30-JUL-2023 \$0.25 | 750,000 |
| DDBAF : PERFORMANCE RIGHTS | 3,277,900 |
| DDBAC : OPTION EXPIRING 25-JUN-2023 EX \$0.30 | 1,054,500 |
| DDBAG : OPTION EXPIRING 10-DEC-2023 EX \$0.74 | 375,000 |
| DDBAH : OPTION EXPIRING 10-DEC-2024 EX \$0.82 | 562,500 |
| DDBAI : OPTION EXPIRING 10-DEC-2025 EX \$0.92 | 562,500 |
| DDBAJ : PERFORMANCE RIGHTS | 360,000 |
| DDBAL : OPTION EXPIRING 25-NOV-2025 EX \$0.69 | 372,500 |
| DDBAK : OPTION EXPIRING 25-NOV-2024 EX \$0.62 | 362,500 |
| DDBAM : OPTION EXPIRING 25-NOV-2026 EX \$0.77 | 372,500 |
| New class - code to be confirmed : Performance Rights - Class A | 300,000 |
| New class - code to be confirmed : Performance Rights - Class B | 200,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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