

Announcement Summary

Entity name

DYNAMIC GROUP HOLDINGS LIMITED

Date of this announcement

Thursday November 10, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Incentive Options	395,000	10/11/2022
New class - code to be confirmed	Director Incentive Options	395,000	10/11/2022
New class - code to be confirmed	Director Incentive Options	395,000	10/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DYNAMIC GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

640888213

1.3 ASX issuer code

DDB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Director Incentive Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Davis	JEZAC PTY LTD<THE MJAC SIVD A/C>	110,000
Matthew Freedman	RANGEHILL HOLDINGS PTY LTD <CALYPSO FAMILY A/C>	95,000
Joel Skipworth	JOEL FRANCIS MCKENNA SKIPWORTH <THE TIGERDRILL A/C>	95,000
David Kinnersley	DAVID MATTHEW KINNERSLEY <THE MILLIGAN A/C>	95,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.58000000	10/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DDB: Ordinary Fully Paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

395,000

ASX +security code

New class - code to be confirmed

+Security description

Director Incentive Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes



Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Davis	JEZAC PTY LTD<THE MJAC SIVD A/C>	110,000
Matthew Freedman	RANGEHILL HOLDINGS PTY LTD <CALYPSO FAMILY A/C>	95,000
Joel Skipworth	JOEL FRANCIS MCKENNA SKIPWORTH <THE TIGERDRILL A/C>	95,000
David Kinnersley	DAVID MATTHEW KINNERSLEY <THE MILLIGAN A/C>	95,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.64000000	10/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DDB: Ordinary Fully Paid

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https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

395,000

ASX +security code

New class - code to be confirmed

+Security description

Director Incentive Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Davis	JEZAC PTY LTD<THE MJAC SIVD A/C>	110,000
Matthew Freedman	RANGEHILL HOLDINGS PTY LTD <CALYPSO FAMILY A/C>	95,000
Joel Skipworth	JOEL FRANCIS MCKENNA SKIPWORTH <THE TIGERDRILL A/C>	95,000
David Kinnersley	DAVID MATTHEW KINNERSLEY <THE MILLIGAN A/C>	95,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.72000000	10/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DDB: Ordinary Fully Paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571703-6A1110948?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
395,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DDB : ORDINARY FULLY PAID	117,886,288

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DDBAD : OPTION EXPIRING 25-JUN-2023 EX \$0.30	5,667,600
DDBAE : OPTION EXPIRING 30-JUL-2023 \$0.25	750,000
DDBAF : PERFORMANCE RIGHTS	3,277,900
DDBAC : OPTION EXPIRING 25-JUN-2023 EX \$0.30	1,054,500
DDBAG : OPTION EXPIRING 10-DEC-2023 EX \$0.74	375,000
DDBAH : OPTION EXPIRING 10-DEC-2024 EX \$0.82	562,500
DDBAI : OPTION EXPIRING 10-DEC-2025 EX \$0.92	562,500
DDBAJ : PERFORMANCE RIGHTS	360,000
DDBAL : OPTION EXPIRING 25-NOV-2025 EX \$0.69	372,500
DDBAK : OPTION EXPIRING 25-NOV-2024 EX \$0.62	362,500
DDBAM : OPTION EXPIRING 25-NOV-2026 EX \$0.77	372,500
New class - code to be confirmed : Director Incentive Options	395,000
New class - code to be confirmed : Director Incentive Options	395,000



New class - code to be confirmed : Director Incentive Options

395,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2022