

Announcement Summary

Entity name

YANDAL RESOURCES LIMITED

Date of this announcement

Friday November 11, 2022

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YRLAS	OPTION EXPIRING 31-OCT-2024 DEFERRED	7,069,224	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANDAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

86108753608

1.3 ASX issuer code

YRL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

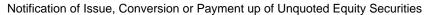
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
13-Oct-2022 10:14	New - Proposed issue of securities - YRL	A standard +pro rata issue (non-renounceable)	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Lead Manager's Underwritten amount will be processed via DVP on Monday, 14 November 2022.





Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

YRLAS: OPTION EXPIRING 31-OCT-2024 DEFERRED

Date the +securities the subject of this notification were issued

11/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,069,224

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
YRL : ORDINARY FULLY PAID	135,258,220

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRLAS : OPTION EXPIRING 31-OCT-2024 DEFERRED	7,069,224
YRLAR : OPTION EXPIRING 01-SEP-2025 EX \$0.30	1,000,000
YRLAL : OPTION EXPIRING 31-DEC-2022 EX \$0.65	5,349,695
YRLAN : CLASS C PERFORMANCE RIGHTS	750,000
YRLAO : CLASS D PERFORMANCE RIGHTS	750,000
YRLAP : OPTION EXPIRING 04-APR-2025 EX \$0.50	1,300,000
YRLAQ : OPTION EXPIRING 04-APR-2026 EX \$1.00	1,300,000