



Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Announcement Type

New announcement

Date of this announcement

Friday November 11, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPTO	OPTION EXPIRING 05-APR-2025	30,177,515	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Sep-2022 09:37

Announcement Title

Update - Update - Proposed issue of securities - SPT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPTO : OPTION EXPIRING 05-APR-2025

Issue date

5/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	47	7.06 %
100,001 and over	34	92.94 %



Issue details

Number of +securities to be quoted

30,177,515

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company will issue investors who participated in the Placement one (1) free-attaching option for every two (2) new shares subscribed. See ASX announcement dated 29 August 2022 for more details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The Company previously issued the Placement Options via an Appendix 3G on 5 October 2022. The Company has now received an ISIN code for the Placement Options from the Tel Aviv Stock Exchange and has lodged this Appendix 2A to quote the Placement Options. Please refer to ASX Announcement dated 5 October 2022 for further details.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	532,013,554
SPTO : OPTION EXPIRING 05-APR-2025	30,177,515

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAAD : OPTION EXPIRING 05-APR-2025 EX \$0.20	30,177,515
SPTAM : PERFORMANCE RIGHTS	38,868,506
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAAC : OPTION EXPIRING 18-JUL-2027 EX \$0.21	1,000,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	2,510,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,599,149
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAY : OPTION EXPIRING 20-JAN-2027 EX \$0.31	181,818



SPTAZ : OPTION EXPIRING 08-FEB-2027 EX \$0.28	90,909
SPTAX : OPTION EXPIRING 13-APR-2024 EX \$0.50	600,000
SPTAAA : OPTION EXPIRING 21-JAN-2027 EX \$0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX \$0.249	4,165,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668