



EMPIRE
RESOURCES

11 November 2022

ASX Release

DESPATCH OF PROSPECTUS

The despatch of the Entitlement Issue Prospectus and Entitlement and Acceptance Forms to Eligible Shareholders in respect of a non-renounceable pro-rata rights issue has been mailed to all Eligible Shareholders today.

The offer is for approximately 207,714,419 Shares, on the basis of 1 Share for every 5 Shares held on the record date (8 November 2022) at an issue price of 0.7 cents per Share, to raise up to approximately \$1,454,001 before costs.

This announcement is authorised for release by:

Sean Richardson
Managing Director

For further information on the Company

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About Empire

Empire Resources Limited (ASX:ERL) is a gold and copper focussed exploration and development company. Empire owns four highly prospective projects. The Yuinmery Copper-Gold Project 470km northeast of Perth in the Youanmi Greenstone Belt, the Barloweerie multi-element precious and base metal project, the Nanadie Copper-Gold Project southeast of Meekatharra in the Murchison Region and the Penny's Gold Project 45km northeast of Kalgoorlie in the prolific Eastern Goldfields Region of Western Australia. Empire's projects have numerous exploration targets with excellent potential.

Empire has an experienced team of exploration, development and financial professionals who are committed to developing a sustainable and profitable mineral business. Empire seeks to extract value from direct exploration of its existing projects as well as identifying value accretive investment opportunities that complement the Company's development objectives.

