



11 November 2022

Company Announcements Office  
ASX Limited  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

**NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547**

Pantoro Limited (ASX: PNR) (**Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**).

The Company will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan (to be announced to ASX today) (**Plan**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the Act).

The Company gives notice that:

1. the Company will make offers to issue the Shares under the Plan without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with ASIC Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (in accordance with the requirements of section 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

Yours sincerely



David Okeby  
Company Secretary  
Pantoro Limited